



Tanweer S. Ansari, Esq., CAMS, CRCM

Tan is Senior Vice President and Chief Compliance/BSA/CRA Officer of First National Bank of Long Island. He brings to his current position a broad base of experience in banking operations, compliance and the law. Tan works with the Board, Senior Management and all staff to ensure the Bank continues to expand strategically and concurrently meet all regulatory requirements.

Tan maintains many leadership roles that involve both banking issues as well as community issues. Concurrently, Tan is the Chairman of the New York State Bar Association Banking Law Committee which considers the major and developing issues affecting depository institutions and other financial services providers. Tan is also the Vice President of the Board of the Long Island Banks Compliance Association. He also remains on the School Leadership Team of his children's elementary school where he also regularly delivers financial literacy presentations to students via the ABA Teach Children to Save Program and has more recently partnered with Junior Achievement. Recently, Tan joined the Adelphi University Robert B. Willumstad School of Business Advisory Board, the American Bankers Association Regulatory Compliance Conference Advisory Board, and the Community Education District Council 26 in New York City as a Councilmember. He regularly speaks about banking regulatory issues and financial literacy at both local and national conference events.

Tan is also a 2018 Honoree for the Executive Circle Award sponsored by the Long Island Business News. The Executive Circle Awards celebrates c-suites, directors and other senior level executives who consistently demonstrate remarkable leadership skills, integrity, values, vision, commitment to excellence, company performance, community service and diversity.

Prior to joining First National Bank of Long island, Tan served as Associate General Counsel, Compliance Officer and BSA Officer at Bethpage Federal Credit Union, the largest credit union in New York State and the 16th largest nationwide. At Bethpage, he led a team of internal and external professionals to address the full spectrum of corporate compliance and legal matters and projects. This included general banking operational questions, trusts/fiduciary accounts, HR advisement on employee relations, employee investigations, strategy, mergers, acquisitions, portfolio purchases, contract reviews, subsidiaries, fraud mitigation, data breaches, and regulatory issues. While at Bethpage Tan advised senior management, the Board and staff, and also served as Chair of the organization's Compliance Oversight Committee which managed the compliance infrastructure at Bethpage's correspondent services operations centers in Maryland and Colorado.

Before Joining Bethpage, Tan held positions at Commerce Bank (now TD Bank), the Office of the Attorney General of New York, and the NYC Law Department. His credentials included certifications by the Credit Union National Association as a CUCE compliance expert, as well as by the prestigious Association of Certified AntiMoney Laundering Specialists as CAMs certified. Recently, Tan earned the coveted Certified Regulatory Compliance Manager (CRCM) designation from the Institute of Certified Bankers/American Bankers Association.

Tan received his undergraduate degree in English/Law and Public Policy from Union College. He also holds a MBA in Management with a concentration in Human Resources from the Robert B. Willumstad School of Business of Adelphi University. His Juris Doctorate, with a specialty in International Law, was awarded by the Maurice A. Deane School of Law at Hofstra University. Tan is admitted to practice law in New York State and is admitted to the United States Supreme Court Bar.

Tan resides in Hollis Hills, Queens with his wife and three children, where he enjoys reading, watching movies, studying history, art, and fatherhood in general.

LOUIS BRUNO

Principal

LOUIS.BRUNO@EISNERAMPER.COM



SPECIALTIES

- Regulatory Compliance
- Anti-Money Laundering
- RegTech Solutions
- Cryptocurrency Compliance
- Information, Data & Records Management
- Risk Management, Policy & Control Frameworks
- Regulatory Reporting
- Compliance Operations
- Project & Program Management
- Business Process Improvement & Transformation
- Management Reporting
- Regulatory Technology Implementation
- Global Regulations Impacting Data Governance

CREDENTIALS/EDUCATION

- Marquette University: BS, International Business,/Marketing
- St. John's University: MBA, Finance
- Securities Broker, Series 7

AFFILIATIONS

- Association of Certified Anti-Money Laundering Specialists (ACAMS)
- Securities Industry and Financial Markets Association (SIFMA) Legal & Compliance Committee

Louis Bruno is a Principal with EisnerAmper's Global Compliance and Regulatory Solutions. Louis has nearly 20 years of experience in assisting hedge funds, broker-dealers, private wealth managers and multinational corporate banks with strategic and regulatory change management initiatives.

During his career, Louis has held managing consulting roles with a Big 4 accounting firm and two major global consulting firms. His expertise includes regulatory compliance and operational risk management, policy and control frameworks. Louis has a successful track record assisting global investment banking clients with the design of large-scale regulatory change management structures that achieve global program objectives and effectively provide visibility of the control environment to senior management.

He has worked with banks and broker-dealers to assess their risk exposure to various global regulations that govern derivatives trading, money laundering and financial crimes, information and data management, and business conduct standards.

Louis has also assisted his clients with the design and deployment of front to back office operational controls to support new regulations. He has worked with clients to reengineer and streamline various components of the compliance organization, including: policy creation, breach monitoring and escalation, recordkeeping and reporting.

Everett Carbajal

Everett Carbajal is the principal of the Carbajal Law Firm, P.C., located in New York City. Everett concentrates on business and corporate law, representing U.S. and international emerging growth and established companies. Everett received his law degree from Harvard Law School, and his previous experience includes working as an international corporate attorney with Baker & McKenzie.

Brad Carpenter

Brad Carpenter is a Supervisory Special Agent with FBI Cyber Division and currently manages FBI Cyber Operations with the National Cyber Forensics and Training Alliance (NCFTA) and the Financial Systemic Auxiliary & Resiliency Center (FSARC) in New York City. As an FBI Special Agent for over 15 years, he has been responsible for investigating computer intrusions targeting the financial sector, cyber crime, and various financial crimes to include money laundering and terrorist financing. Prior to his current role, he managed cyber investigations for FBI New York and was also assigned to the FBI New York Joint Terrorism Task Force (JTTF), responsible for the incident response to terrorist threats throughout New York City and at high profile Special Events. During his tenure with the FBI, Mr. Carpenter has also been assigned to the FBI Boston Field Office, FBI Counterterrorism Division in Washington DC, US Embassy London, and several other international deployments. As an FBI Instructor, he has conducted domestic and international trainings on Cyber Crime, Anti-Money Laundering, and Terrorist Financing. Mr. Carpenter was a business development professional in the IT Sector, servicing Fortune 500 companies prior to his appointment as an FBI Special Agent.

Keith E. Cassidy
Securities and Exchange Commission
Executive Biography
October 2018

Keith Cassidy is an Associate Director in the Securities and Exchange Commission's (SEC) Office of Compliance Inspections and Examinations (OCIE) and the National Technology Controls Program (TCP) Director. In this role, Mr. Cassidy oversees a staff of technologists and attorneys responsible for conducting examinations of entities subject to Regulation Systems Compliance and Integrity (SCI). His staff also administers the SEC's CyberWatch program, which is the primary intake point for information filed under Regulation SCI

Before joining OCIE, Mr. Cassidy was the Director of the SEC's Office of Legislative and Intergovernmental Affairs, where he worked directly for three separate Chairmen. Before coming to the Commission in 2010, Mr. Cassidy was Chief of Staff and Counsel at the Department of Justice's Office of Legislative Affairs. Prior to his time at the Department of Justice, Mr. Cassidy worked in the United States Senate as a legislative assistant.

He received his law degree from the George Washington University Law School and his LL.M. in Securities and Financial Regulation from Georgetown Law Center. He holds a bachelor's degree in History from the University of Virginia.

Mr. Cassidy is also an Infantry Officer in the U.S. Marine Corps Reserve, where he serves as the Commanding Officer of B Company, 4th Reconnaissance Battalion, and has earned numerous awards.

REITLER



Robert W. Clarida
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Experience

Bob Clarida heads our intellectual property practice, which has been rated Tier 1 in New York and Tier 3 nationally. He is widely recognized for his intellectual property expertise and has extensive experience in all aspects of securing, enforcing and licensing non-patent intellectual property rights, and in advising a broad range of clients on effective strategies for maximizing value and avoiding infringement risk.

Bob speaks and writes frequently on copyright issues. He is the author of the treatise *COPYRIGHT LAW DESKBOOK* (BNA 2009), and a principal presenter of the annual review of copyright decisions delivered each year to the Copyright Society of the USA.

Bob co-authors the regular copyright law column in the *New York Law Journal*, teaches a seminar on emerging intellectual property issues at Columbia Law School, and has chaired numerous committees for the New York State Bar Association, the New York City Bar Association, and the American Intellectual Property Law Association.

Education

Columbia Law School (J.D., 1993), where he was a Harlan Fiske Stone Scholar.

SUNY Stony Brook (Ph.D., Music Composition, 1987).

Fulbright fellowship to the Musicology Institute of Gothenburg University, Sweden.

Professional

- Served as a director of the American Intellectual Property Law Association
- Chair of the Copyright and Literary Property Law Committee of the Association of the Bar of the City of New York
- Former Trustee of the Copyright Society of the USA

Admissions

New York

Southern, Eastern, Northern and Western Districts of New York

Eastern District of Michigan

The U.S. Courts of Appeals for the First, Second, Seventh and Ninth Circuits

Publications

Selected Publications Include:

Books

- Author, COPYRIGHT LAW DESKBOOK (BNA Bloomberg 2009, 857 pp.); and 2010, 2011, 2012, 2013, 2014, 2015 Annual Supplements (2nd Edition forthcoming, 2016)
- Editor, THE FUTURE OF THE MUSIC BUSINESS: HOW TO SUCCEED WITH THE NEW DIGITAL TECHNOLOGIES by Steve Gordon (Hal Leonard, 2005; 2d ed. 2008; 3d ed. 2011)

Articles

- "Electronic Copyright Rights: Do You Have What You Need?" PUBLISHING RESEARCH QUARTERLY (Vol. 25, No. 4 Dec. 2009)
- "Copyright Headaches for Lenders and Borrowers: How to Avoid Losing Copyrighted Collateral," IP VALUE COMMENTATOR (Vol. 1, No. 1 April 2003)
- Co-author, with Robert J. Bernstein:
- "Craigslist Fights Data-Scraping With Copyright Claims," NEW YORK LAW JOURNAL (June 16, 2013)
- Co-author, with Steven R. Gordon:
- "Robin Thicke's Legal Battle With Marvin Gaye's Heirs," ABA Entertainment and Sports Lawyer (Vol. 31, No. 1, May 2014)

Recognition

- Received professional peer recognition for the field of intellectual property in Chambers USA (2010)
- "New York Superlawyers" (2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014 and 2015)
- American Lawyer's "Best Lawyers in the U.S." (2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, and 2015) and for the field of copyright in Legal 500 (2007, 2011).

Peter Day.

Peter's practice focuses on managing information risk through the design, implementation and defense of appropriate privacy and data security programs. Over the past 9 years, Peter has helped numerous institutions manage information risk in the technology, retail, manufacturing, infrastructure, financial, and government sectors. He has helped several Fortune 50 companies respond to large data security incidents, and has advised both domestic and multi-national corporations on European data protection laws, including the GDPR.

Peter also has an active criminal and national security practice, and has helped companies and individuals in connection with the Foreign Corrupt Practices Act, the Iranian Sanctions Act, and the Bank Secrecy Act.

Prior to joining LeClairRyan's San Francisco office, Peter served most recently as the Privacy Officer and Deputy Information Security Officer for the Federal Reserve Bank of San Francisco.

Christopher S. Edwards

Christopher S. Edwards is Counsel at Reitler Kailas & Rosenblatt LLC in 2008 and provides counsel to a variety of venture capital funds and to a broad range of companies, from start-ups to publicly-traded entities, in the fields of venture capital, mergers and acquisitions, banking, securities and general corporate law. He has particularly deep and broad experience with emerging-growth companies in industries ranging from biotech to data, life sciences, manufacturing, media, medicine, online consumer and business-to-business platforms, retail, railroads, robotics and other technology. He received his law degree from Harvard Law School and previously worked at Manhattan- and London-based law firms and in-house at Bank of America.

Art Ehuan

Managing Director | Disputes and Investigations



Art Ehuan has a specialization in corporate and nation-state strategic cyber advisory services to include incident response, digital investigations, enterprise data protection and cyber risk assessments. Mr. Ehuan also serves as a lecturer on cyber crime/terrorism for the U.S. State Department, Diplomatic Security Service, Anti-Terrorism Assistance Program. He has lectured on cyber threats to nation-state critical infrastructure to include Advanced Persistent Threat (ATP), Supervisory Control and Data Acquisition (SCADA) and Industrial Control Systems (ICS) and how to minimize cyber risk. Prior to his position as Managing Director at A&M, Art was a Director at Forward Discovery, an incident response, cyber consulting and training firm.

Mr. Ehuan served as Assistant VP and Director of the Corporate Information Security Department for USAA, a Fortune 200 financial services company. In this role, he was responsible for worldwide enterprise and strategic guidance on the protection of USAA information and established their digital forensic capability and Advanced Data Security and Incident reporting programs.

Among Mr. Ehuan's high-profile corporate positions was Deputy Chief Information Security Officer for the Northrop Grumman Corporation. He was responsible for protecting data from internal and external cyber threats, developing and managing security operations and implementing a corporate digital investigative unit. Mr. Ehuan was also a Federal Information Security Team Manager for BearingPoint (formerly KPMG Consulting), where he established information security initiatives and solutions for government and corporate organizations, as well as developing BearingPoint's corporate incident response and digital forensic services. In addition, Mr. Ehuan served as the Program Manager for Cisco Systems Information Security, where he was responsible for securing corporate networks, managing risk assessments, protecting source code and developing Cisco's worldwide digital forensic capability.

As a law enforcement officer, Mr. Ehuan has worldwide experience working on cases involving computer crimes. His extensive background conducting and managing computer intrusion and forensic investigations with the Federal Bureau of Investigation (FBI) led to his assignment as a Supervisory Special Agent assigned to the Computer Crimes Investigations Program at FBI Headquarters in Washington, D.C. In addition, he served as a Computer Analysis Response Team Certified Examiner, where he developed and conducted training for law enforcement globally. Mr. Ehuan served as a computer crime Special Agent for the Air Force Office of Special Investigations (AFOSI), where he investigated cyber crime against the network systems of the U.S. Department of Defense. Mr. Ehuan has also testified in Federal, State and Military courts in cases involving digital forensics.

Mr. Ehuan has received industry credentials including: the Certified Information Systems Security Professional (CISSP), and the Health Care Information Security Privacy Practitioner (HCISPP). He also maintains the Information Assessment Methodology (IAM) credentials with the National Security Agency (NSA).

Mr. Ehuan was previously an Adjunct Professor/Lecturer at George Washington University, Georgetown University and Duke University where he taught courses on cyber crime, incident response, digital investigations and computer forensics. He is a contributing author of Techno-Security's Guide to E-Discovery and Digital Forensics from Elsevier Publishing.

Davey Gibian

Presidential Innovation Fellow



Davey Gibian
Brooklyn, NY

Class of 2017
Biz DevCyberDesignPolicyProduct

PROJECT(S): *Department of Transportation*

- Autonomous Vehicles and Cybersecurity

Biography: As an innovator, David's diverse career has spanned active war zones, Wall Street, and Silicon Valley. He is best known for creating organizations that blend advances in technology with new organizational methods to solve critical human-centric challenges globally. He is a specialist in interdisciplinary strategy for data science, cybersecurity, geospatial information systems, and AI.

David is a dynamic entrepreneur and executive. Prior to the White House, he served as the Director of Growth for Optimus Consulting, a data science and AI platform. Before being tapped to grow Optimus, he was on the business development team at Palantir Technologies and was responsible for data integration across US Government clients.

David is well known as the Cofounder of Office:MG, an applied data laboratory. Office:MG's work created solutions that improved public infrastructure in New York City, enabled humanitarian responses in the Middle East, applied data science to political campaigns, and provided situational awareness in areas of crisis in sub-Saharan Africa. In tandem with Office:MG, David teamed up with researchers at Carnegie Mellon and in 2015, he cofounded the software platform Symkala, which applies breakthrough robotics technologies to unstructured dark data, driving a new direction in geospatial information systems (GIS).

Prior to becoming an entrepreneur, David worked in finance as an investor and investment banker. He is a graduate of Columbia University. He is a restaurant investor and a cofounder in the women's fashion line, Newcomen.

<https://presidentialinnovationfellows.gov/fellows/>



William D. Goddard

Partner

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Services

- Bankruptcy and Restructuring
- Cybersecurity and Data Protection
- Litigation

Industries

- Insurance and Reinsurance
- Insurance and Reinsurance Disputes
- Insurance Regulation and Transactions

Overview

William "Bill" Goddard concentrates on insurance, reinsurance and insurance insolvency matters. His practice includes representing creditors, regulators and insurance companies in solving complex problems of financial distress; statutory interpretation; and coverage. Bill is also experienced in insurance mergers and acquisitions as well as Native American gaming.

Prior to attending law school, Bill was an investment banker at JP Morgan & Co. and at Marsh & McLennan Securities Corporation, focusing on mergers and acquisitions within the insurance industry. He also provided financial advice to companies experiencing financial distress. His representative transactions included the conservation of a national workers' compensation carrier, the sale of a specialty casualty insurance company in runoff, the restructuring of a specialty workers' compensation carrier and the purchase of a minority interest in an Internet employee benefits platform. Bill also co-founded, developed and sold a broadcasting company consisting of 19 radio stations located in New York and New England.

Bill is the author of several law journal articles on insurance regulation and insolvency. He co-teaches Insurance Litigation each year at the University of Connecticut School of Law.

Prior to entering practice, Bill served as a law clerk to the Hon. Jon O. Newman, United States Court of Appeals for the Second Circuit.

EDUCATION

University of Connecticut School of Law, J.D., Highest Honors, 2004

Dartmouth College, M.B.A., 1983

Dartmouth College, B.A., 1981

ADMISSIONS

State of Connecticut

State of New York

U.S. District Court, District of Connecticut

U.S. District Court, Southern District of New York

U.S. District Court, Eastern District of New York

U.S. Court of Appeals for the Second Circuit

AFFILIATIONS

INSOL International

International Association of Insurance Receivers

American Bar Association

New York State Bar Association

Society of Financial Examiners



Jay L. Hack

Partner

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Mr. Hack's primary practice focus is providing a full range of legal services to banks and other financial institutions.

His broad-based financial institutions practice runs the gamut, from acting as issuer's counsel in many public offerings by bank holding companies to helping clients address examination report criticisms so that enforcement action can be avoided. He has also assisted many clients in developing retail banking documentation that satisfies federal and state consumer regulations or commercial necessities.

He also supports other practice areas within the firm by bringing his extensive knowledge of banking transactions and banking law to the table when bank clients are in need of real estate or litigation assistance.

Primary Practice Areas

Banking and Financial Institutions
Corporate Law
Corporate Finance and Securities

EDUCATION

Boston University School of Law, J.D. cum laude, 1976

- Boston University Law Review:
Member (1974-75) Editor
(1975-76)

University of Michigan, A.B. with honors, 1973

- Major: Psychology (high honors)

ADMISSIONS

- New York, 1977
- U.S. District Court, Southern
District of New York, 1978

Published Works

- Tugboats, Glaucoma and the Check Collection Process, NY Business Law Journal, Fall 2008.
- Trust Preferred Securities. Community Bank Notes, the magazine of the Independent Bankers Association of New York State, March/April 2005.
- Declarations Against Penal Interest - Standards of Admissibility in an Emerging Majority Rule, 56 Boston University Law Review 148 (1976), quoted by the United States Supreme Court in Williamson v. United States, 512 US 594, 617 (1994) (Kennedy, J., concurring); also cited by United States Courts of Appeals for the first, third and fifth circuits, the Court of Military Appeals and the Supreme Courts in the states of California, Kansas, Maine, Massachusetts, Minnesota, New Hampshire, New York, North Carolina and Wisconsin.

Professional Associations and Memberships

New York State Bar Association

- Member, Business Law Section
- Member, Banking Law Committee

Thaier Hayajneh, Ph.D.



Bio

Thaier Hayajneh, Ph.D. is the founder and director of Fordham Center for Cybersecurity, University Professor of Computer Science, director of cybersecurity programs at Fordham University, New York. He was a full-time faculty of computer science at New York Institute of Technology and founding director of NYIT Center of Excellence in Cyber Security (2014-2016). He received his Ph.D. and M.S. degrees in Information Sciences with specialization in cybersecurity and Networking from the University of Pittsburgh, PA, in 2009 and 2005, respectively. He served on several NSF Cybersecurity review panels and serves as a CAE reviewer and mentor for NSA. His research focuses on cybersecurity and networking, including wireless security, applied cryptography, blockchain and cryptocurrency, and IoT security, privacy, and forensics. He published over 70 papers in reputable journals and conferences. He is serving as the Editor in Chief for EAI Endorsed Transactions on Pervasive Health and Technology, Editor for ACM/ Springer Wireless Networks, and a guest editor for other prestigious journals. He also served as the Program Chair on the technical program committee of several leading conferences including IEEE NSS, GLOBECOM, and ICC. He reviewed for numerous number of prestigious journals (over 100 reviews) and received several peer-review awards from Publons.



Tannenbaum Helpert Syracuse & Hirschtritt LLP

Andre R. Jaglom

Partner

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Bio

Andre R. Jaglom is the co-chair of Tannenbaum Helpert's Corporate group and of its Franchise Law, Distribution and E-Commerce practice. Drew also leads the Firm's multi-disciplinary Cybersecurity and Data Privacy practice.

Drew regularly counsels clients in the distribution and marketing of goods and services. His distribution experience includes the establishment and restructuring of distribution networks; domestic and international distribution and supply contracts; mergers and acquisitions of distribution companies; the acquisition, sale and exchange of distribution rights; e-commerce distribution agreements; distributor and supplier relations, and dealer termination litigation.

Drew has led our teams in numerous major distributor acquisitions and joint ventures, and has structured and handled many brand distribution rights transactions, including structuring tax-free exchanges as well as more typical purchases and sales. In addition, he assists clients with the development of corporate legal compliance programs in antitrust and other areas, as well as providing general corporate counseling to new and established businesses.

In addition, Drew leads Tannenbaum Helpert's Cybersecurity and Data Privacy practice. This interdisciplinary team has experience in the many facets of this critical area of importance to all businesses, including technology issues, cybersecurity and data privacy regulation and compliance, data breach planning and response, and dispute resolution. He has helped guide clients in complying with the varying regulations of data privacy and protection in the U.S., Europe and other jurisdictions around the world.

Drew has decades of experience representing clients in the food and beverage industry, including alcoholic beverage law and soft drink distribution, franchise agreements and offering circulars, computer law, and trade associations and non-profit organizations. Drew was the principal draftsman of the New Jersey Malt Alcoholic Beverages Practices Act, which was signed into law on December 15, 2005. He is frequently quoted in beer, wine and spirits industry trade publications.

For over thirty years, Drew chaired the annual American Law Institute-American Bar Association Course of Study on Product Distribution and Marketing, to rave reviews from lawyers who attended. Drew has spoken for many years on international distribution and marketing law, privacy and data protection and intellectual property protection issues at meetings of the New York State Bar Association International Section. He is a member of the NYSBA Executive Committee; a former Chair of the NYSBA International Section and Chair of its International Distribution, Sales and Marketing Committee, Treasurer of the NYSBA Business Law Section and its Chair-Elect as of June 1, 2018, a member of the Executive Committees of the International Section and the Business Law Section, and former Chair of the NYSBA Section Delegates Caucus. He served for eight years on the Computer Law Committee of the Association of the Bar of the City of New York, including five as Secretary.

Drew has been selected for inclusion in New York Metro Super Lawyers continuously from 2006 through 2017 – every year that selections have been made. He has also been selected for inclusion in the 2013, 2014, 2015, 2016,

Practice Areas:

- Corporate, Capital Formation & Securities Law
- Cybersecurity and Data Privacy
- Franchise Law, Distribution and E-Commerce
- Intellectual Property
- Technology, Outsourcing and Telecommunications

Areas of Focus:

- Distribution and Marketing
- Antitrust & Competition Law
- Food and Beverage
- Mergers and Acquisitions
- Commercial Transactions
- Trademark and Copyright
- Software and Computer Law

Education:

College:

- Massachusetts Institute of Technology, 1974, B.S. Physics, B.S. Management

Law School:

- Harvard Law School, 1977, J.D.
- Honors: Magna cum laude

Case Studies

- Acquisition of Beer Distribution Business in New Jersey
- Obtained Injunction Against Competitor's Misrepresentation of Status as Authorized Distributor
- Negotiated, drafted and testified in support of New Jersey beer franchise law enacted in 2005
- Sale of Century-old Business
- Acquisition of Beer Distributorships in New England
- Creation of Statewide Beer Distributors Alliance

Significant Matters

- Represented HOBON.E., LLC in the acquisition of Constellation Brands distribution rights in Massachusetts and subsequent acquisition of a 50% interest in Burke Distributing Company, LLC, June 2015.
- Represented Manhattan Beer Distributors LLC in acquisition of Heineken, Miller and other distribution rights and assets of Windmill Distributing Co., L.P. in metropolitan New York City and the Hudson Valley, 2015
- Formation of Manhattan Beer Distributors LLC (the third largest beer distributor in the U.S.) by Manhattan Beer Distributors, Inc. and Coors Distributing Company of New York, Inc., 1998.
- Advised all New Jersey distributors of a major national brewer in negotiation and drafting of the [New Jersey Malt Alcoholic Beverages Practices Act](#), which was signed into law on December 15, 2005.
- Negotiated trademark license agreement with major candy manufacturer for production of soft drink.
- Advised Fortune 500 telecommunications equipment manufacturer in connection with restructuring its distribution arrangements, including trademark and software licensing issues with both resellers and end users.
- Negotiated licensing agreements for portfolio management, pricing, hedging and trading software used as the arbitrage trading system at a major securities firm.
- Represented Australian company in acquiring engine supercharger technology from Scottish and American companies for use and license in the U.S. and around the world.
- Negotiated and drafted scores of distribution and licensing agreements in many industries, including beer, wine and spirits, food, soft drinks, perfume and cosmetics, watches, software and others.
- Rogers v. Koons, 960 F.2d 301 (2d Cir. 1992) Elizabeth Taylor Cosmetics Co. v. Annick Goutal, Inc., 673 F. Supp. 1238 (S.D.N.Y. 1987)

Prior Affiliations:

- Paul, Weiss Rifkind, Wharton & Garrison, 1977-1984
- Stecher Jaglom & Prutzman LLP, 1984-2000

Memberships:

Professional:

- New York State Bar Association: Past Chair, Section Delegates Caucus
- New York State Bar Association: International Section: Former Chair; Executive Committee Member; Delegate to House of Delegates; co-chair, International Distribution, Sales and Marketing Committee
- New York State Bar Association: Business Law Section; Treasurer; Chair-Elect as of June 1, 2018; Executive Committee; Franchise, Distribution & Licensing Law Committee

Civic:

- Trustee, Bronxville (N.Y.) Board of Education, 1997-2001

Others:

- Board of Directors, Institute of Masters of Wine (North America) Ltd.
- Secretary and Board of Directors, The American Institute of Wine & Food
- Club Counsel, MIT Club of New York, 2001-2008

Bar Admissions:

- New York
- U.S. District Courts, Southern and Eastern Districts of New York
- U.S. Court of Appeals, Second Circuit
- United States Supreme Court



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Jay Kramer

Partner

Jay.Kramer@lewisbrisbois.com

Jay Kramer is a partner in the New York office of Lewis Brisbois and a member of the Data Privacy & Cybersecurity Practice. Jay has extensive operational experience in the Federal Bureau of Investigation's Cyber Division, and has held leadership positions in the FBI's offices in both Washington, D.C. and New York. As a Special Counsel for the FBI in its Office of General Counsel (OGC), Jay was a founding member of its Cyber Law Unit where he helped investigative teams tackle complex issues of law and policy nationwide. Upon his return to the FBI's New York office, Jay led its primary criminal cyber intrusion squad, and helped develop and staff its new Cyber Incident Response Team (CIRT). Jay brings to the firm a comprehensive understanding of the ever-shifting cyber threat landscape, as well as significant experience in formulating an effective response to a host of data breach and cyber intrusion incidents.

Serving as long time Counsel at the FBI, Jay has developed executive training programs on federal law and policy, and on the acquisition and use of digital evidence and electronic data. A frequent speaker on cybersecurity, information sharing, and public-private partnerships, Jay has served on several interagency working groups, most recently as the FBI representative to the multi-agency effort to create a National Cyber Incident Response Plan (NCIRP). The NCIRP was adopted on January 18, 2017, and now serves as the national framework for a whole-of-nation approach to cybersecurity.

Primary Area(s) of Practice

- Data Privacy & Cybersecurity

Additional Experience

- [Government Investigations](#)

Admissions

New York

Associations

- GISP: GIAC Information Security Professional Certification
 - Current United States Intelligence Community (USIC) Top Secret/SCI Clearance
 - Federal Law Enforcement Officers' Association
 - Federal Bar Council, New York, NY
-

Awards & Honors

- FBI Director's High Impact Leadership Award, 2015, 2016
 - New York Nominee for FBI Director's Award, U.S. Attorney's Award: 2014, 2015
 - Executive Office for the United States Attorney, Award for Outstanding Criminal Investigation, 2000
 - New Jersey Law Enforcement Foundation, Investigation of the Year, 2000
-

Professional Presentations

Keynote Speaker

- Integro Group, Best Practices Forum, Chicago, Illinois, 09.07.17
- Columbia University, Digital Financial Services and Emerging Payments Summit
- General Counsel Institute, Data Privacy and Cybersecurity Forum, New York, NY
- ALM Mid-Year Cybersecurity and Data Protection Legal Summit, New York, NY
- Citibank Annual Financial Crimes and Security Summit, New York, NY
- Aon, Conference on Cyber Risk, New York, NY
- Morgan Stanley, NA and EMEA Cybersecurity Forum, *Cybersecurity and Emerging Threats*, New York, NY
- US Department of Health and Human Service, Centers for Medicare & Medicaid Services Annual Meeting
- FBI Symposium on Cybersecurity, Rochester Institute of Technology, Rochester, NY
- FBI/USSS Ransomware Awareness Summit, New York, NY
- Association of Certified E-Discovery Specialists, E-Discovery Conference and Exhibition, New York, NY
- New York Power Conference, New York, NY
- Acorda Healthcare Annual Meeting, Ardsley, NY
- NYU Langone, NY County Healthcare Resilience Coalition, Recovery and Resilience Seminar, New York, NY
- Heath Impact East 2016, New York, NY
- CIO Council, Cyber Threat and Cybersecurity Forum, Melville, NY
- Fordham University, *Pa'lante VI: Alzando Nuestra Voz*, New York, NY
- Wolters Kluwer, Annual Conference on Internal Controls and Security, New York, NY
- International Legal Attaché Conference, *Silk Road and Darknet*

Markets, Salzburg, Austria

- Bank of America/FS-ISAC, Update on PPD-41 and NCIRP
- United States Travel Association, Secure Tourism Summit, New York, NY
- First Republic Bank, Annual Leadership Meeting, New York, NY
- Downstate Hospital, *You Are a Target*, Threat Brief on Cybersecurity, Brooklyn, NY

Panelist

- “Remediation/Fallout,” 2018 AIG/Lewis Brisbois Cyber Summit, Pittsburgh, Pennsylvania, 05.01.18
- “Why Does Healthcare Resist Strong Authentication?” Information Security Media Group, Healthcare Cyber Summit, New York, NY, 11.15.17
- “We’ve Been Breached: Now What? How to Effectively Work with Law Enforcement and Regulators,” Information Security Media Group, Healthcare Cyber Summit, New York, NY, 11.14.17
- “Limiting Cyber Risk for Asset Managers,” Alvarez & Marsal Valuation Group event, New York, NY, 11.09.17
- “Legal Barriers to Information Sharing,” FBI Infragard Information Sharing Initiative, FBI, New York, NY, 11.02.17
- “The Modern World of Breach Monetization,” IAPP, Privacy. Security. Risk 2017 Conference, San Diego, California, 10.18.17
- “Public-Private Partnerships: A Messy Handshake? Fear, Trust, and Value in Working with the Government,” Association of Corporate Counsel, Annual Meeting, Washington, D.C., 10.17.17
- “What Cyber Cover WannaCry Makes U.S. Companies Wanna Buy,” Claims & Litigation Management, 2017 CLM & Business Insurance Cyber Summit, New York, NY, 10.06.17
- New York State Bar Association, Annual Conference, New York, NY
- Federal Reserve Board, *Cybersecurity Threats to Community Bankers*, New York, NY
- Cardozo Law School, Journal of Law and Cyber Warfare, *Cyber Hacking and the Law*, New York, NY
- AIG/Weil Gotshal, *Cyber Threat Briefing for Underwriters*, New York, NY
- Today’s General Counsel Institute, *Cybersecurity Information Sharing Act (CISA) and Privacy*, New York, NY
- IBM IT Services Legal Summit, *Security Incident Response*, New York, NY
- Health Care Association of New York State, *Emerging Threats to the Health Care Sector*, New York, NY
- Independent Bankers Association of NYS, Threats to the Financial Sector, West Point, NY
- Patterson Belknap, *Conducting Post Breach Investigation*, New York, NY
- CDS Legal/Corporate Counsel Conference, Yale Club, New York, NY

Education

Brooklyn Law School

Juris Doctor, 1993

Pennsylvania State University

Bachelor of Arts, Communications, 1989



Tannenbaum Helpert Syracuse & Hirschtritt LLP

David R. Lallouz

Partner

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Bio

David R. Lallouz is a partner in Tannenbaum Helpert's Business and Finance Group where he advises clients on complex corporate transactions. For nearly two decades, David has helped clients creatively structure, negotiate and implement mergers and acquisitions, private equity and venture capital transactions, joint ventures, strategic investments, financings, and public offerings. In that time, David has successfully negotiated well over a hundred M&A, PE, VC and related transactions, representing clients on both the buy side and sell side, particularly in the "middle market," and across a wide range of industries, including, industrial, manufacturing, commercial and retail business, financial services, including global financial institutions, multi-billion dollar investment funds and family offices, life sciences and health care, staffing, professional services, advertising, and talent management, to name a few. David also represents investors in PIPE (private investments in public equity) transactions and registered direct offerings.

David's experience in the life sciences industry, in particular, is extensive, advising private equity and venture capital funds, as well as issuers in private placements, having closed literally dozens of transactions to date. He is also a member of firm's Cannabis law practice with a focus on investment-related activities in the rapidly expanding industry.

David is also experienced in the field of distribution law, particularly with regard to food and beverage distribution, including drafting and negotiating distribution and supply agreements for distributors and manufacturers alike. Notably, David's M&A experience includes significant acquisitions and joint ventures among distributors and suppliers, including in the alcoholic beverage and soft drink industries. In addition, he regularly advises and counsels clients on corporate governance, business formation and capitalization, as well as commercial and contractual relationships. David is a co-founder of Tannenbaum Helpert's [StartMeUp](#) program for entrepreneurs, offering a suite of legal services tailored to the needs of new business owners.

Additionally, David is a member of the firm's Cybersecurity Practice Group, advising clients on the risks and legal requirements associated with emerging technological threats, particularly in the context of corporate transactions.

Given the scope and breadth of David's experience in corporate transactions, he has been retained to provide testimony as an expert witness to a U.S. federal court on the M&A process and best practices.

Prior to joining Tannenbaum Helpert in 2008, David was a partner in a leading international law firm based in Montreal, where his experience included Canadian, U.S. and cross-border mergers and acquisitions. David began his career in Quebec where he remains admitted to practice. Fluent both in English and French, he advises clients in both languages and has been selected for inclusion in Super Lawyers since 2011.

Case Studies

- [Negotiation of Wealth Management Group's Relationship with Large Investment Bank](#)

Practice Areas:

- [Corporate, Capital Formation & Securities Law](#)
- [Creditors' Rights & Business Reorganization](#)
- [Cybersecurity and Data Privacy](#)
- [Financial Services, Private Funds and Capital Markets](#)
- [Franchise Law, Distribution and E-Commerce](#)

Areas of Focus:

- Mergers and Acquisitions
- Private Equity
- Financing
- Venture Capital
- Corporate Governance
- Commercial Transactions

Education:

Law School:

- McGill University, 2001, B.C.L., LL.B
- *Honors*: Distinction; James McGill Scholar

Memberships:

Professional:

- New York State Bar Association
- Quebec Bar Association

Bar Admissions:

- New York

- [Venture Capital Fund Bid for Assets of Smart Technology Chapter 11 Debtors](#)
- [Successful sale of a global business](#)
- [New Markets Tax Credit financing for New York City non-profit entity](#)
- [Sale of Century-old Business](#)
- [Merger and Equity Raise](#)
- [Acquisition of Beer Distributorships in New England](#)

- [Quebec](#)

Award Recognition:

- [Rising Star-SuperLawyers: 2011-2017](#)

Significant Matters

- Represents a specialty real estate investment group, continuing its acquisition of a major portfolio of shopping centers and mixed-use real estate throughout the Northeast.
- Sale of influential news talent agency to one of the world's largest talent agencies based in Hollywood.
- Double-reverse subsidiary merger and multi-million dollar recapitalization of two bio-pharm research companies to form a global leader in cancer research and prevention.
- \$45 million New Market Tax Credit financing of one of New York City's most storied charitable organizations.
- Global reorganization of an international property owner with approximately 3 billion of worldwide real estate and related assets.
- Strategic acquisition of a North American leader in high-speed entertainment and communications services
- Sale of a significant investment manager with approximately \$11 billion of assets under management to a leading Japanese investment bank.
- 2011 public offering of over \$660 million, and 2009 public offering of approximately \$500 million for a significant commodity exchange traded fund (ETF) listed on the NYSE-ARCA.
- Sale of a classic and contemporary world cinema film distributor and home entertainment company.
- Numerous private investments in public equity and registered direct offerings.
- Cross-border acquisitions and dispositions involving manufacturing, health-care, IT and emerging-technology businesses.
- Various private placements and venture capital financings in the biotech and telecommunications industries.
- Numerous private acquisitions involving U.S. investment banks, including the acquisition of a NYSE market-maker.
- Senior and subordinated acquisition financings on behalf of both buyers and banks.

Publications

- [Legalized Adult-Use Marijuana Coming to New York?](#) | August 2018
- [THSH Cyber Alert: GoDaddy the latest to leave S3 Bucket Unsecured](#) | August 2018
- [NYS Department of Financial Services Issues Guidance to Banks on Servicing the Marijuana Industry](#) | July 2018
- [Global Ransomware Attack: Basic Security Measures Every Business Should Adopt](#) | May 2017
- [Overview of Data Privacy and Cybersecurity Regulatory Landscape for Investment Advisers and Other Financial Services Companies](#) | May 2017
- [Cybersecurity Risk Update – Hackers Take Over Bank via DNS](#) | E-Alert | April 2017
- [Failure to quickly address cyber breaches can lead to dire business consequences](#) | E-Alert | April 2017
- [What's New in the Revised New York State Proposed Cybersecurity Regulation?](#) | January 2017
- [Proposed NYS DFS Cybersecurity Regulations to Significantly Impact FS Companies](#) | December 2016
- [Delaware Court Reiterates Need for Unambiguous Non-Reliance Provisions in M&A Agreements](#) | June 2016
- [Phantom Equity Plans: A Flexible Alternative to Retain and Motivate Key Employees](#) | Employment Note | June 2016
- [Rules for Equity Crowdfunding Effective May 16, 2016](#) | May 2016
- [On the Horizon: What to do before selling your staffing business](#) | Staffing Industry Analyst | October 2015
- [Real Estate Crowdfunding – Navigating the Securities Laws](#) | Note from the Real Estate Group | October 2015
- [The Patient Protection and Affordable Care Act: Key Requirements for Employers with Fewer than 50 Employees](#) | November 2012

Full bio available at <http://www.thsh.com>

LENA LICATA

Director

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SPECIALTIES

- IT Audit
- IT Risk & Security
- Cybersecurity
- Privacy & General Data Protection Regulation
- Vendor Risk Management
- Identity Access Management

CREDENTIALS/EDUCATION

- Certified Information Systems Auditor (CISA)
- Certified Information Systems Security Professional (CISSP)
- Lehigh University: BS, Management Information Systems & Marketing

Lena Licata is a Director specializing in Process, Risk, and Technology Solutions (PRTS), with more than 10 years of experience that includes public accounting and private industry. She assists clients primarily in the financial services, pharmaceutical and energy industries, providing a host of IT audit and risk services.

Lena helps ensure controls are working properly and business process documentation is current, through annual risk assessment and internal control testing. She identifies and evaluates control deficiencies and designs remediation efforts for the short and long term. In addition, she performs various services related to business process improvement and financial compliance projects.

Prior to joining the firm, Lena was an information risk and security consultant. Her previous experience also includes serving in the pharmaceutical industry as an IT Internal Audit Senior Manager as well as a Manager in Information Technology Advisory Services at a Big 4 accounting firm, where she was involved with identity and access management remediation, vendor risk management projects and internal audit co-sourcing engagements.



Matthew J. Moisan



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Education

B.A., Psychology, Boston University, 2005

J.D., Touro College, Jacob D. Fuchsberg Law Center, 2008

Bar Admissions

New York, 2009

Biography

Matthew represents companies in all stages of development, with a particular focus on founding entrepreneurs, tech startups and emerging growth companies.

Matthew's clients include companies across a variety of industries, including consumer internet and software, e-commerce, consumer products, digital media, advertising and marketing, enterprise software, fintech, and retail. He has advised numerous companies from inception through venture capital fundraising to eight-figure annual revenues or acquisition.

Additionally, Matthew serves as general counsel for a variety of entities assisting in commercial contract negotiation and management. In this role, Matthew aggressively negotiates on behalf of, and counsels his clients as an attorney and a strategic business partner.

Classes and Seminars Taught

- Professor, Business Law at the New School

Published Works

- How Note Financing Can Benefit Your Startup, *Forbes*, October 2018
- Simple Agreement for Future Equity - The SAFE Explained, *Preferred Returns*, American Bar Association, Fall 2018
- Alternative Financing Tools For Early-Stage Companies, *Forbes*, April 2018
- What You Need To Know About Vesting Acceleration, *Forbes*, May 2018
- What's The Difference Between Restricted Stock And Stock Options?, *Forbes*, July 2018
- Whats Hiding in Your Convertible Note, *Preferred Returns*, American Bar Association, Fall 2017
- A Look at the Publication Requirement in New York Limited Liability Company Law, *Touro Law Review*, July 2015

Legal Experience

- LeClairRyan, New York City, New York, 2018 - present
- Moisan Legal P.C., New York City, New York, 2013 - 2018

- Certilman Balin Adler & Hyman, East Meadow, New York 2010 - 2013

Memberships and Affiliations

- New York State Bar Association, Chairman of the Business Organizations Law Committee and Business Law Section and Securities Regulation Committee Member
- American Bar Association
- Baby Bathwater Institute
- Young Entrepreneurs Council
- Forbes New York Business Counsel

Distinctions

- New York Metro Super Lawyers Rising Star, 2014 - 2018

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Elizabeth Murphy, Esq.

Elizabeth Murphy is an associate with Cullen and Dykman LLP, a general practice law firm with 160 attorneys and offices in New York and New Jersey. She handles regulatory, compliance, corporate and transactional matters for all types of financial institutions across New York and New Jersey.

Ms. Murphy has presented continuing legal education webinars on the federal flood insurance requirements for commercial real estate loans, and the federal rules limiting the garnishment of bank accounts containing federal benefit payments.

Ms. Murphy is a co-author of the article "Cybersecurity Regulation for Financial Services Companies: New York Leads the Way" in the Summer, 2017 edition of the *Journal of Taxation and Regulation of Financial Services Companies*. She also assisted Joseph D. Simon in preparation of "CFPB Mortgage Rules Under the Dodd-Frank Act," a volume of Bloomberg BNA's Banking Portfolio Series. The 2015 portfolio provides a comprehensive overview of mortgage rules issued by the Consumer Financial Protection Bureau under the Dodd-Frank Act.



Associate

Michael V. Pepe

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PROFESSIONAL BIOGRAPHY

Michael V. Pepe has extensive experience representing real estate and construction industry professionals. Prior to joining SDV, he represented general contractors, subcontractors, architects and homeowners in contract disputes, construction defect and surety bond claims. His prior experience also includes the representation of franchisees in all aspects of their business, providing him with a unique familiarity in related insurance coverage issues. Michael's practice now focuses on complex insurance coverage issues in the real estate and construction industries, with a concentration on Subcontractor Default Insurance, and in professional liability matters. His clients benefit from his experience in all phases of litigation, including through trial and the appeals process. Michael leverages his litigation experience to help his clients avoid coverage disputes by strengthening contractual risk transfer and coverage at the time of contract drafting and negotiation, policy placements and renewal.

Michael has assumed a leadership role in the firm, mentoring younger associates and being actively involved in firmwide technological initiatives. He also serves as a Content Editor for substantive content produced by SDV attorneys. Michael regularly speaks on insurance coverage topics at seminars and webinars, and he was a contributing author and panelist for the Connecticut Bar Association's Construction Law Section's Annual Update from 2009-2013. He now serves as liaison to

the American Institute of Architects (AIA) Documents Committee.

In his free time, Michael enjoys skiing, golf and woodworking, and conducts admissions interviews for Georgetown University, his alma mater. He currently resides in Guilford, Connecticut with his family.

ADMISSIONS

Connecticut

New York

U.S. District Court, District of Connecticut

EDUCATION

J.D., University of Connecticut School of Law, 2008

B.A., Georgetown University, 2003

Mekalia Reid

Mekalia Reid, Associate Director with SDDCO Regulatory Services LLC (“SDDCO-RS”), is a legal and compliance professional whose financial services industry and regulatory experience spans more than eleven years.

Prior to joining SDDCO-RS, Ms. Reid was a Principal Examiner at FINRA from 2013 to 2017. In that role, Ms. Reid processed New Member Applications, Materiality Consultations and Continuing Membership Applications. Ms. Reid also has significant experience with Regulation Crowdfunding.

From 2008 to 2009, Ms. Reid worked in a legal department of a broker-dealer where she drafted, revised and negotiated various licensing agreements and subscriber agreements for the company’s Internet-based trading platform services; served as Anti-Money Laundering counsel to company’s chief AML Compliance Officer; assisted with litigation matters and SEC arbitrations including drafting and responding to discovery requests and reviewing documents; and conducted due diligence investigations.

From 2006 through 2008, Ms. Reid acted as an attorney in the mortgage-backed securities industry during her tenure at a major New York law firm. In that role, she drafted issuer and underwriter documents, conducted certain due diligence and assisted in the closing of numerous multi-million dollar and billion-dollar private and public securities offerings.

Ms. Reid earned her Juris Doctor from Rutgers School of Law-Newark and her Bachelor of Arts in Communication and Journalism & Mass Media from Rutgers College in New Brunswick, NJ. She holds the Series 7, 24 and 99 Securities Registrations.

Mekalia Reid

Mekalia Reid, Associate Director with SDDCO Regulatory Services LLC (“SDDCO-RS”), is a legal and compliance professional whose financial services industry and regulatory experience spans more than eleven years.

Prior to joining SDDCO-RS, Ms. Reid was a Principal Examiner at FINRA from 2013 to 2017. In that role, Ms. Reid processed New Member Applications, Materiality Consultations and Continuing Membership Applications. Ms. Reid also has significant experience with Regulation Crowdfunding.

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From 2006 through 2008, Ms. Reid acted as an attorney in the mortgage-backed securities industry during her tenure at a major New York law firm. In that role, she drafted issuer and underwriter documents, conducted certain due diligence and assisted in the closing of numerous multi-million dollar and billion-dollar private and public securities offerings.

Ms. Reid earned her Juris Doctor from Rutgers School of Law-Newark and her Bachelor of Arts in Communication and Journalism & Mass Media from Rutgers College in New Brunswick, NJ. She holds the Series 7, 24 and 99 Securities Registrations.



Tannenbaum Helpert Syracuse & Hirschtritt LLP

James Rieger

Partner

rieger@thsh.com

Phone: 212-508-6728



Bio

James Rieger has a broad corporate and securities law practice. James represents public and private companies, hedge funds, merchant banks, private equity funds, exchange traded funds, venture capital funds, investment banks, underwriters, and private investors in many types of transactions, including public and private debt and equity offerings, credit facilities, mergers, acquisitions, fund formation, activist investments, restructurings and divestitures of assets and divisions. James counsels companies and funds on their filings under the Securities Exchange Act of 1934 and their participation in tender offers, proxy contests, and other hostile takeover actions. James also handles general corporate matters, including employment agreements, contracts, cannabis related matters, and joint venture agreements.

A representative sample of James' private equity-related experience follows:

- Representation of Life Sciences fund in taking control of a publicly-traded Canadian medical marijuana company.
- Representation of real estate private equity fund in fund formation.
- Representation of timber fund in fund formation and seeding.
- Representation of a solar fund in fund formation and seeding.
- Representation of an investment adviser in micro-lending fund with backing from multi-lateral institutions.
- Representation of Latin-American focused private equity fund in fund formation.
- Representation of one of the sponsors of private equity fund management business in formation and ongoing matters.
- Representation of one of the equity sponsors in the \$14 billion club acquisition of a savings bank from the Federal Deposit Insurance Corporation.
- Representation of equity sponsor in the acquisition and recapitalization of an airline.
- Representation of equity sponsor in \$400 million sale of helmet manufacturer to another private equity fund.
- Representation of equity participant in \$150 million buyout of publicly traded sporting goods manufacturer.
- Representation of temporary staffing business in \$70 million sale to private equity fund.
- Representation of management in connection with recapitalization of private equity fund controlled temporary staffing business.
- Representation of defense contractor in \$10 million recapitalization of private equity fund controlled entity.
- Representation of aircraft component manufacturer in \$20 million recapitalization by private equity fund.
- Representation of extended warranty business in \$20 million sale to private equity fund.
- Representation of Latin-American focused private equity fund in \$25 million long-term credit facility from quasi-governmental agency.
- Representation of medical products equipment supplier in \$50 million sale to private equity fund.
- Representation of broker dealer in \$5 million sale to private equity fund.
- Representation of consulting business in \$10 million sale to private equity fund.
- Representation of seed investor in \$35 million investment in new private equity fund and fund manager.
- Representation of private equity fund in \$25 million purchase of stationary and gift items manufacturer.

Practice Areas:

- [Corporate, Capital Formation & Securities Law](#)
- [Financial Services, Private Funds and Capital Markets](#)

Areas of Focus:

- Corporate and Securities
- Mergers and Acquisitions
- Private Equity
- Venture Capital
- Financial Services and Capital Markets
- Cannabis Law
- Private Fund Formation

Education:

Law School:

- Brooklyn Law School , 1991, JD
- Honors: Cum Laude

College:

- State University of New York at Albany , 1988, BA
- Honors: Cum Laude

Prior Affiliations:

- Over 12 years as counsel and associated with the law firms Dechert LLP and

- Representation of private equity fund in Section 363 acquisition of assets in bankruptcy.
- Representation of private equity fund in recapitalization of security and alarm company and later provision of debtor-in-possession financing.

Swidler Berlin Shereff
Friedman, LLP

Case Studies

- [Acquisition of a Medical Cannabis Company](#)
- [Hedge Fund Sells Controlling Interest to an Insurance Company](#)
- [Complex Recapitalization of Family-Owned Business](#)
- [Sale of Family-Owned Business to Private Equity Investor](#)
- [Acquisition of Beer Distribution Business in New Jersey](#)
- [Negotiation of Art Consignment Agreement](#)
- [Revolving Credit Facility Secured by Fine Art](#)
- [Merger and Equity Raise](#)
- [Acquisition of Beer Distributorships in New England](#)

Publications

- [Legalized Adult-Use Marijuana Coming to New York? | August 2018](#)
- [U.S. Markets See First Cannabis IPO | July 2018](#)
- [Groundbreaking bipartisan Congressional Legislation could pave the way to fully legalized Marijuana | June 2018](#)
- [Phantom Equity Plans: A Flexible Alternative to Retain and Motivate Key Employees | Employment Note | June 2016](#)

Events

- [Mergers & Acquisitions: Impacts of the New Tax Bill on Mergers and Acquisitions | New York State Bar Association | May 24, 2018](#)
- [How to Avoid Common Legal Pitfalls for Startups | Select Office Suites | February 4, 2016](#)
- [StartMeUp – Key legal considerations when starting a business | November 18, 2015](#)

News

- [27 Tannenbaum Helpern attorneys recognized in the 2017 New York Metro Super Lawyers list | September 20, 2017](#)
- [Tannenbaum Helpern launches StartMeUp Plan for entrepreneurs | October 22, 2015](#)
- [27 Tannenbaum Helpern attorneys selected to the 2015 New York Metro Super Lawyers list, including three in the Top 100 Super Lawyers List | September 17, 2015](#)
- [34 Tannenbaum Helpern attorneys have been selected to the 2014 New York Metro Super Lawyers list, including two commercial litigators in the Top 100 Super Lawyers list | October 8, 2014](#)

Memberships :

Professional:

- Chair, New York State Bar Association Business Law Section's Mergers and Acquisitions Committee

Bar Admissions:

- New York

Award Recognitions:

- Super Lawyers: 2014-2017

Neeraj Sahni

Senior Vice President, Cyber Security and Privacy Risk
Willis Towers Watson (New York, NY)



Neeraj Sahni is Vice President of FINEX North America, a national resource for Willis' efforts on network security, privacy and technology error & omissions risks. Based in New York, Neeraj focuses on insurance solutions to address the security / privacy liability and first party risk associated with in the retail, healthcare, and financial industries.

Education:

Loyola University Chicago (MBA, Finance and Economics)

R. V. College of Engineering, Bangalore (Bachelor of Civil Engineering)