

**Trusts and Estates Law Section  
Annual Meeting**

<p><b>Wednesday, January 28, 2015</b> New York Hilton Midtown 1335 Avenue of the Americas, New York City</p>
<p><b>Morning MCLE Program, 8:50 a.m.</b> Grand Ballroom East, 3rd Floor</p> <p><b>Reception, 12:35 p.m.</b> Grand Ballroom Foyer, 3rd Floor</p> <p><b>Luncheon, 1:30 p.m.</b> Grand Ballroom East, 3rd Floor</p> <p><b>Cocktail Reception, 6:00-8:00 p.m.</b> <i>Sponsored by Doyle New York</i> The Century Association 7 West 43rd Street</p>

**IMPORTANT INFORMATION**

Under New York’s MCLE rule, this program has been approved for a total of **4.0 credit hours in areas of professional practice**. **This program will NOT qualify for credit for newly-admitted attorneys because it is not a basic practical skills program.**

**Discounts and Scholarships:** New York State Bar Association members and non-members may apply for a discount or scholarship to attend this program, based on financial hardship. ***This discount applies to the educational portion of the program only.*** Under this policy, any member of our Association or non-member who has a genuine basis for their hardship, if approved, can receive a discount or scholarship, depending on the circumstances. Request for discounts or scholarships must be received by **January 9th, 2015**. For more details, please contact Adriana Favreau in writing at New York State Bar Association, One Elk Street, Albany, New York 12207 or afavreau@nysba.org.

**Section Chair**

**Ronald J. Weiss, Esq.**

Skadden, Arps, Slate, Meagher & Flom LLP  
New York City

**Program Chair**

**Frank W. Streng, Esq.**

McCarthy Fingar LLP  
White Plains

**Coursebook Editor**

**Ilene S. Cooper, Esq.**

Farrell Fritz, P.C.  
Uniondale

**Revocable Trusts: Administration & Litigation in New York**

8:50–9:00 a.m.	<p><b>Welcoming Remarks</b> <b>Ronald J. Weiss, Esq.</b> Section Chair</p>	<p><b>Program Introduction</b> <b>Frank W. Streng, Esq.</b> Program Chair</p>
9:00–9:25 a.m.	<p><b>Use of Revocable Trusts in Estate Planning</b> (0.5 Professional Practice)</p> <p><b>Speaker:</b> <b>Michael E. O’Connor, Esq.</b>, DeLaney &amp; O’Connor, LLP, Syracuse</p>	
9:25–9:50 a.m.	<p><b>Funding, Administration, Distribution and Termination of Revocable Trusts</b> (0.5 Professional Practice)</p> <p><b>Speaker:</b> <b>Karin Sloan DeLaney, Esq.</b>, Sloan DeLaney P.C., Baldwinsville</p>	
9:50–10:15 a.m.	<p><b>Challenges to Revocable Trusts</b> (0.5 Professional Practice)</p> <p><b>Speaker:</b> <b>Jessica R. Amelar</b>, Principal Court Attorney, New York County Surrogate’s Court, New York City</p>	
10:15–10:40 a.m.	<p><b>Setting Aside Transfers from Decedent to Revocable Trusts through a SCPA 2103 Proceeding</b> (0.5 Professional Practice)</p> <p><b>Speaker:</b> <b>Gail M. Boggio, Esq.</b>, McCarthy Fingar LLP, White Plains</p>	
10:40 - 10:55 a.m.	<p><b>Refreshment Break</b></p>	
10:55 - 11:20 a.m.	<p><b>Contesting Revocable Trusts in Florida</b> (0.5 Professional Practice)</p> <p><b>Speaker:</b> <b>Jonathan A. Galler, Esq.</b>, Proskauer Rose LLP, Boca Raton, FL</p>	
11:20 a.m. - 12:10 p.m.	<p><b>Plans for a New York Trust Code, Including Provisions on Revocable Trusts</b> (1.0 Professional Practice)</p> <p><b>Speakers:</b> <b>Professor Ira Mark Bloom</b>, Albany Law School, Albany <b>Professor William P. LaPiana</b>, New York Law School, New York City</p>	



**12:10 - 12:35 p.m.** **A Model for Litigating Revocable Trusts in New York** (0.5 Professional Practice)  
**Moderator:** **Surrogate John M. Czygier, Jr.**, Surrogate's Court, Suffolk County, Riverhead  
**Panelists:** **Jessica R. Amelar**, Principal Court Attorney, New York County Surrogate's Court, New York City  
**Gail M. Boggio, Esq.**, McCarthy Fingar LLP, White Plains  
**Jonathan A. Galler, Esq.**, Proskauer Rose LLP, Boca Raton, FL  
**Frank W. Streng, Esq.**, McCarthy Fingar LLP, White Plains

**12:35 p.m.** **Program Concludes**

**12:35 - 1:30 p.m.** **Reception** - Grand Ballroom Foyer, 3rd Floor

**1:30 - 3:00 p.m.** **Luncheon** - Grand Ballroom East, 3rd Floor  
**Keynote Speaker: Raymond J. Dowd, Esq.**, Dunnington, Bartholow & Miller LLP, New York City  
Mr. Dowd will address the topic Nazi Art Looting, Stolen Art and Our Museums: Why The Ghosts of The Past Still Haunt Us.

**6:00 - 8:00 p.m.** **Cocktail Reception Sponsored by Doyle New York**  
To be held at The Century Association  
7 West 43rd Street



Pursuant to ARTICLE IV, section 1 of the Section's bylaws, the Nominating Committee unanimously recommends for election at the Section's Annual Meeting, the following Executive Committee nominees (\* indicates nominee standing for election):

**OFFICERS:**

**CHAIRPERSON**

Marion Hancock Fish, Syracuse

**CHAIRPERSON-ELECT**

Magdalen Gaynor, White Plains\*

**SECRETARY**

Sharon L. Wick, Buffalo\*

**TREASURER**

Natalia Murphy, New York City\*

**DISTRICT REPRESENTATIVES:**

**FIRST DISTRICT**

Ian W. MacLean, New York City\*

**SECOND DISTRICT**

William A. Cahill, Jr., Brooklyn\*

**THIRD DISTRICT**

Hon. Stacy L. Pettit, Albany

**FOURTH DISTRICT**

Cristine Cioffi, Niskayuna

**FIFTH DISTRICT**

Mary C. King, Syracuse\*

**SIXTH DISTRICT**

Albert B. Kukol, Binghamton

**SEVENTH DISTRICT**

Nancy E. Klotz, Pittsford\*

**EIGHTH DISTRICT**

Victoria L. D'Angelo, Clarence

**NINTH DISTRICT**

Kevin H. Cohen, White Plains

**TENTH DISTRICT**

Joseph T. La Ferlita, Uniondale

**ELEVENTH DISTRICT**

Mindy J. Trepel, Rego Park

**TWELFTH DISTRICT**

Vacant

**THIRTEENTH DISTRICT**

Irini N. Bekhit, Staten Island

**MEMBERS-AT-LARGE:**

Elana L. Danzer, New York City

**Respectfully submitted,**

**NOMINATING COMMITTEE**

Carl T. Baker, Glens Falls

Ilene S. Cooper, Uniondale

Ronald J. Weiss, New York City



**Accommodations for Persons with Disabilities:** NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Adriana Favreau at 518-487-5630.



For overnight room accommodations, please call the New York Hilton Midtown at 1-800-445-8667 and identify yourself as a member of the New York State Bar Association. Room rates are \$259.00 for single/double occupancy. You also can reserve your overnight room on the web at [www.nysba.org/15accomm](http://www.nysba.org/15accomm). Reservations must be made prior to December 22, 2014.



For questions about this specific program, please contact Adriana Favreau at 518-487-5630. **For registration questions only, please call 518-487-5621. Fax registration form to 518-463-5993.**

**Trusts and Estates Law Section  
Annual Meeting**

**Wednesday, January 28, 2015**

New York Hilton Midtown  
1335 Avenue of the Americas, New York City

**Morning Program, 8:50 a.m.**

Grand Ballroom East, 3rd Floor

**Reception & Luncheon, 12:35 p.m.**

Grand Ballroom East & Foyer, 3rd Floor

**Cocktail Reception Sponsored by**

**Doyle New York 6:00-8:00 p.m.**

The Century Association  
7 West 43rd Street