

# Elder Law and Special Needs Section

## Keeping Current in the Practice of Elder Law and Special Needs Planning

Tuesday, January 15, 2019 | 1:30 p.m. – 6:30 p.m.  
New York Hilton Midtown | NYC

**5.0 Credits:** 1.0 Ethics | 4.0 Areas of Professional Practice

*This program is transitional and is suitable for all attorneys including those newly admitted.*

### **Trianon Ballroom, Third Floor**

- 1:30 p.m. – 2:00 p.m. **Welcoming Remarks, Business Meeting and Awards**  
Judith D. Grimaldi, Esq., Section Chair  
Christopher Bray, Esq., Program Co-Chair  
Joan L. Robert, Esq., Program Co-Chair
- 2:00 p.m. – 2:50 p.m. **Annual Elder Law Update**
  - New York State and National Legislation
  - Case Law Updates
  - Directives Affecting the Practice of Elder Law**Speaker:**  
**Louis W. Pierro, Esq.** | Pierro, Connor & Strauss, LLC | Latham, NY  
*(1.0 Credit in Areas of Professional Practice)*
- 2:50 p.m. – 3:15 p.m. **Veteran's Benefits Update**  
Changes in Qualifying for Veteran's Benefits  
**Speaker:**  
**Felicia Pasculli, Esq.** | Futterman, Lanza & Pasculli, LLP | Bay Shore, NY  
*(0.50 Credit in Areas of Professional Practice)*
- 3:15 p.m. – 4:05 p.m. **Lawyer as Employer**
  - Rules concerning hiring and firing employees
  - Paying overtime, sick days
  - Rules regarding hours and compensation**Speaker:**  
**Domenique Camacho Moran, Esq.** | Farrell Fritz PC | Uniondale, NY  
*(1.0 Credit in Areas of Professional Practice)*
- 4:05 p.m. – 4:25 p.m. Refreshment break

# NYSBA 2019 ANNUAL MEETING

- 4:25 p.m. – 5:40 p.m. **Judicial Panel – Article 81 Judges**
- What are the most common mistakes made by attorneys for petitioners, court evaluators and attorneys for Alleged Incapacitated Persons?
  - Budgets and final accountings
  - Supplemental Needs Trusts

**Moderator:**

**Ira Salzman, Esq.** | Goldfarb, Abrandt, Salzman & Kutzin, LLC | New York, NY

**Panelists:**

**Hon. Arthur M. Diamond** | New York State Supreme Court | Mineola, NY

**Hon. David H. Guy** | Broome County Surrogate's Court | Binghamton, NY

**Hon. Tanya R. Kennedy** | NYS Supreme Court | New York, NY

**Hon. Bernice D. Siegal** | Supreme Court, Queens County | Jamaica, NY

*(1.5 Credit in Areas of Professional Practice)*

- 5:40 p.m. – 6:30 p.m. **Ethical Considerations in the Special Needs Practice: Unique Challenges in Representing the Trustee and Beneficiary**

How to apply the ethical rules when advising both a trustee and trust beneficiary

**Speaker:**

**Edward V. Wilcenski, Esq.** | Wilcenski & Pleat PLLC | Clifton Park, NY

*(1.0 Credit in Ethics)*

**Offsite Reception**

6:45 p.m. – 8:00 p.m. | The Warwick New York Hotel | 65 West 54th Street | New York, NY

**SECTION CHAIR**

**Judith D. Grimaldi, Esq.** | Grimaldi & Yeung, LLP | Brooklyn, NY

**PROGRAM CO-CHAIRS**

**Christopher Bray, Esq.** | Rheinhardt & Bray, PC | Ilion, NY

**Joan L. Robert, Esq.** | Kassoff, Robert & Lerner LLP | Rockville Centre, NY