



Section Chair

Judith D. Grimaldi, Esq.
Grimaldi & Yeung, LLP
Brooklyn

Program Co-Chairs

Beth Polner Abrahams, Esq.
Polner Abrahams Law Firm
Garden City

JulieAnn Calareso, Esq.
The Shevy Law Firm, LLC
Albany

NYSBA

Elder Law and Special Needs Section

Summer Meeting

Queen's Landing Hotel
Niagara-on-the-Lake, Ontario, CANADA

July 12 – 14, 2018

This 3-day program will provide up to 12.0 MCLE credit hours consisting of 7.0 in Areas of Professional Practice, 2.5 in Ethics, 4.5 in Skills and 1 in Diversity, Inclusion and Elimination of Bias for both experienced and newly-admitted attorneys. Attorneys admitted 2 years or less are not eligible to receive credit in the Diversity, Inclusion and Elimination of Bias category. Breakdown of credit hours per individual is dependent on choice of sessions that are attended.



NIAGARA - ON - THE - LAKE

Hotel Information



Queen's Landing Hotel

155 Byron Street, Niagara-on-the-Lake, ON L0S 1J0, Canada

Go to: www.vintage-hotels.com to

book your hotel room online by Monday, June 11th.

Use Group ID code: 1911660 to receive the group rate of \$295.00

Or call 1.888.669.5566

ENTRY/EXIT REQUIREMENTS FOR U.S. CITIZENS:

For tourist visits to Canada of less than 180 days, U.S. citizens do not need visas. Canadian law requires all persons entering Canada carry proof of citizenship and proof of identity. If traveling via land/sea, a valid U.S. passport, passport card, or NEXUS card satisfies these requirements for U.S. citizens. Travel via air requires a passport. Children under 16 need only present proof of U.S. citizenship: an original or copy of his or her birth certificate, a Consular Report of Birth Abroad or a Canadian Citizenship Card.

Anyone with a criminal record (including misdemeanors or alcohol-related driving offenses) may not be able to enter Canada without first obtaining an approval for rehabilitation well in advance of any planned travel. To determine whether you may be inadmissible and how to overcome this finding, please refer to the CIC website. Entry into Canada is solely determined by Canada Border Services Agency (CBSA) officials in accordance with Canadian law. Please see the CBSA's website for details.

Travel with Minors: If you plan to travel to Canada with a minor who is not your own child or for whom you do not have full legal custody, CBSA may require a notarized affidavit of consent from the minor's parents. Please refer to the CBSA website for more details. There is no specific form for this document, but it should include dates of travel, parents' names and photocopies of their state-issued IDs.

TRAIN, PLANE AND AUTOMOBILES

Driving Into Ontario, Canada: There are four bridges over the Niagara River into Canada, one in Buffalo (Peace Bridge), two in Niagara Falls (Rainbow and Whirlpool Bridges) and one in Lewiston (Lewiston-Queenston Bridge). Traffic varies considerably daily. Go to www.peacebridge.com for information on the Peace Bridge and call 1-800-715-6722 for up-to-date traffic conditions on the Niagara Falls and Lewiston bridges.

Train - Amtrak has the Maple Leaf train that runs to Toronto-Niagara Falls-New York. To book your reservation go to: www.amtrak.com/maple-leaf-train

Plane - DELTA, Jet Blue, United and American Airlines all have daily frequent flights to Buffalo. Check their websites for flights.

Arrangements have been made with **Niagara Airbus Airport Transportation** for shuttle service to Queen's Landing Hotel. Online booking is simple using their website. Go to www.niagaraairbus.com. Choose your origin and destination and click on one way or round trip. A discounted rate has been offered for our group. The rate is dependent on which shuttle choice you choose. To receive this discount enter **conference code (524)** and click on "book now". Should you require further assistance with the on-line system, contact their Support Desk at airsales@niagaraairbus.com or call their reservations agents at 905-374-8111.

Important Information:

The New York State Bar Association's Meetings Department has been certified by the NYS Continuing Legal Education Board as an accredited provider of continuing legal education in the State of New York. This 3-day program will provide up to 12.0 MCLE credit hours consisting of 7.0 in Professional Practice, 2.5 in Ethics, 4.5 in Skills and 1 in Diversity, Inclusion and Elimination of Bias. Attorneys admitted 2 years or less are not eligible to receive credit in Diversity, Inclusion and Elimination of Bias category. Breakdown of credit hours per individual is dependent on choice of sessions that are attended.

Discounts and Scholarships: New York State Bar Association members and non-members may apply for a discount or scholarship to attend this program, based on financial hardship. This discount applies to the educational portion of the program only. Under that policy, any member of our Association who has a genuine basis for his/her hardship, and if approved, can receive a discount or scholarship, depending on the circumstances. To apply for a discount or scholarship, please send your request in writing to Lori Nicoll at: New York State Bar Association, One Elk Street, Albany, New York, 12207 or e-mail at lnicoll@nysba.org.

Special Discounts: The Elder Law and Special Needs Section has approved a policy which allows for a 50% discount on the registration fees for all Elder Law and Special Needs Section members who practice in the public sector or as Court personnel. **This discount is not automatic and must be requested in writing as stated above under Discounts and Scholarships. Where applicable, members of the Judiciary may also register as a guest and pay the reduced guest registration fee.**

Accommodations for Persons with Disabilities: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Lori Nicoll at 518.487.5563 or lnicoll@nysba.org.

SCHEDULE OF EVENTS

Thursday, July 12

- 9:00 a.m. – 5:30 p.m. **Registration and Exhibitors – Atrium & Grand Georgian C**
Favors Sponsored by RDM Financial Group
- 9:00 – 10:00 a.m. **Executive Officers' Meeting – Scarlet Room**
- 10:15 a.m. – 12:30 p.m. **Executive Committee Luncheon Meeting – Imperial Ballroom**
- 12:30 – 1:15 p.m. **Lunch** – Box lunches are provided as part of the attorney registration fee. Additional box lunches may be purchased for spouses, guests and children on the registration form.
- 1:00 – 1:30 p.m. **PLENARY SESSION – Grand Georgian AB**
Welcoming Remarks: Judith D. Grimaldi, Esq., Elder Law and Special Needs Section Chair
NYSBA Welcome: Henry M. Greenberg, Esq., President-Elect, NYSBA
Program Introduction: Beth Polner Abrahams, Esq./ JulieAnn Calareso, Esq., Program Co-Chairs
Wifi Sponsored by Orange Bank & Trust Company
- 1:30 – 2:45 p.m. **PLENARY SESSION: General Elder Law and Special Needs Update** (1.5 credit in Prof. Practice)
As is our tradition, our summer program kicks off with an update on important cases, laws, fair hearings, regulations and happenings throughout the state and nation on issues pertaining to elder law and special needs planning.
Speaker: Tara Anne Pleat, Esq., Wilcenski & Pleat PLLC, Clifton Park
- 2:45 – 3:35 p.m. **Breakout Sessions with Two Topics Offered. Choose One:**
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| <p>Track 1 Overview of Tax Planning for the Elder Law Practitioner – Imperial Room <i>(1.0 credit in Areas of Professional Practice)</i> <i>(This session qualifies for newly admitted attorneys)</i></p> <p>This introductory tax program will teach the basic concepts every elder law attorney needs to understand for the elder law practice including the basics of federal and state estate tax, generation skipping transfer tax, and gift tax. Participants will learn the fundamentals of income tax issues that arise in estate planning for retirees and older adults, including basic rules on deductibility of expenses, and basic income tax rules applicable to special needs planning trusts, irrevocable trusts and grantor trusts commonly used in the elder law practice.</p> <p><i>Speaker: Vincent J. Russo, Esq.</i> Russo Law Group, P.C. Garden City</p> | <p>Track 2 Using the CPLR: Advanced Practice in Article 81 Guardianship – Grand Georgian AB <i>(1.0 credit in Areas of Professional Practice)</i></p> <p>Beyond the basics of a MHL Article 81, this program will highlight the interrelation between Mental Hygiene Law Article 81 and Civil Procedure Law and Rules. Topics will include standing to object versus notice to family members and interested parties; filing attorney's Notice of Appearance; service of process issues; requests and preparation for sealing orders, and closing the courtroom; overview of key rules of evidence and privilege used in a contested hearings; issues concerning the subpoena deuces tecum, testimony subpoenas, and quashing subpoenas.</p> <p><i>Speakers: Joseph A. Greenman, Esq.</i>, Bond, Schoeneck & King, PLLC, Syracuse Richard L. Weber, Esq. Bond, Schoeneck & King, PLLC, Syracuse</p> |
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- 3:35 – 3:50 p.m. **Refreshment Break with Exhibitors**
Sponsored by AMR Care Group

SCHEDULE OF EVENTS

Thursday, July 12 continued

3:50 – 4:40 p.m.

Breakout Sessions with Two Topics Offered. Choose One:

Track 3

Planning and Skills for Chronic Care Medicaid:

Part I – Imperial Room (1.0 credit in Skills)
(This session qualifies for newly admitted attorneys)

This basic program on Chronic Care Medicaid (nursing home and institutional level of care) will teach elder law practitioners already familiar with Medicaid's financial eligibility parameters the core concepts in Chronic Care Medicaid eligibility. Participants will learn fundamentals concepts of asset transfers and their impact on community based Medicaid benefits as well as the future Chronic Care eligibility, evaluating the benefits and risks associated with life estates in an Irrevocable Medicaid trust. Analysis and introduction of the pros and cons of using joint irrevocable trust or two individual irrevocable trusts for spousal planning, and review of the fundamentals of Promissory Note Planning.

Speaker: **James R. Barnes, Esq.**
Burke & Casserly, P.C.
Albany

Track 4

Advanced Tax: Understanding the New Tax Laws – Grand Georgian AB

(1.0 credit in Areas of Professional Practice)

This advanced presentation will follow the earlier basic session and address best practices for working with clients who have more complex tax issues and need tax planning under the new federal income and estate tax law, highlighting new business tax planning options available under the new federal income tax structure which could be applicable to the elder law practitioner including sophisticated concepts in charitable giving, tax deductions and capital gains.

Speaker: **Vincent J. Russo, Esq.,**
Russo Law Group, P.C.
Garden City

4:40 – 5:30 p.m.

Breakout Sessions with Two Topics Offered. Choose One:

Track 5

Special Needs Planning: A New Take on Current Issues – Imperial Room

(1.0 credit in Areas of Professional Practice)
(This session qualifies for newly admitted attorneys)

This program will provide a basic overview of the fundamental rules, terms and acronyms used in Special Education, Supplemental Security Income (SSI) and Social Security Disability Income (SSDI), and SSA's Adult Disabled Child Benefits, as well as special Medicaid programs used by the disabled community, including the Nursing Home Transition and Diversion Program, the Traumatic Brain Injury Waivers, Medicaid Buy-In for Working People with Disabilities and transition programs into long term care and Managed Long Term Care.

Speakers: **Joan Lensky Robert, Esq.**
Kassoff, Robert & Lerner LLP
Rockville Centre

Kerry M. McGrath, Esq.
Cuddy Law Firm PLLC
White Plains

Track 6

Elder Law Drafting: All the Clauses You Didn't Know You Needed and More – Grand Georgian AB

(1.0 credit in Areas of Professional Practice)

An experienced elder law practitioner will take you and your documents to the "next level" offering a variety of advanced clauses for your estate planning, special needs and elder law documents including model clauses for the Powers of Attorneys, Wills, and Trusts. Review of advanced concepts, including drafting for the ABLE account, digital assets, domiciliary clauses for Medicaid, accounting obligations, and specialized trustee power such as the option or requirement to investigate the special needs of trust beneficiaries.

Speaker: **Richard A. Weinblatt, Esq.**
Haley Weinblatt & Calcagni, LLP
Islandia

6:00 p.m.

Buses depart from Queen's Landing Hotel to Peller Estates

Sponsored by NYSARC Trust Services

6:30 – 7:30 p.m.

Cocktail Reception/Wine Tour – Peller Estates

7:00 p.m.

Dinner – Peller Estates

Dinner will be held at the historic Peller Estates and Winery founded in 1927 and voted Canada's best winery. It is especially known for its world renowned ice wine which is now served in an igloo lounge (parka provided). We will dine in the Zagat rated winery restaurant with sweeping vineyard views, and seasonal wine and food created by winery chef and personality Jason Parsons. A tour of the winery with information about wine and meal pairings will be the special feature of the evening.

SCHEDULE OF EVENTS

Friday, July 13

- 7:30 a.m. – 1:00 p.m. **Registration and Exhibitors – Atrium & Grand Georgian C**
- 7:30 – 8:30 a.m. **Committee and District Delegate Breakfast Meetings – Trillium & Somerset Rooms**
- 7:30 – 8:30 a.m. **Friends of Bill W. Meeting - Wedgewood Room**
- 7:30 – 9:00 a.m. **Continental Breakfast with Exhibitors – Grand Georgian C**
Everyone, including spouses and guests, is invited to a continental breakfast with our exhibitors.
- 8:45 – 9:00 a.m. **Introductory Remarks – Grand Georgian AB**
Judith D. Grimaldi, Esq., Elder Law and Special Needs Section Chair
- 9:00 – 10:15 a.m. **PLENARY SESSION: Mediation: Turning the Tables on Guardianship and Estate Litigation**
Grand Georgian AB (1.5 credit in Skills) (This session qualifies for newly admitted attorneys)
- In virtually all subject areas of law, mediation is being used to facilitate settlement before litigation and after court filings. This program will introduce what mediation is, the role of the mediator and key participants in mediation. The program includes an introduction of the tools used by the mediator and mechanics of conducting a mediation, an overview of mediation's flexibility compared to judicial hearings, the importance of confidentiality, and the distinct role of the attorney advocate during mediation. The session will focus on the use of mediation in contested MHL Article 81 proceedings and contested Surrogate matters as well as a summary of demonstration mediation programs used in New York State.
- Speakers:* **Michael Burger, Esq.**, Neutral Mediation Group, Rochester
Beth Polner Abrahams, Esq., BPA Mediation, Garden City
- 10:15 – 10:30 a.m. **Refreshment Break with Exhibitors**
Sponsored by Premier Home Health Care
- 10:30 – 11:20 a.m. **Breakout Sessions with Two Topics Offered. Choose One:**
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| <p>Track 7 Planning and Skills For Chronic Care Medicaid: Part II – Imperial Ballroom (1.0 credit in Skills) <i>(This session qualifies for newly admitted attorneys)</i></p> <p>This second basic Medicaid planning session will address the fundamental issues and procedures when the Medicaid application has been denied or discontinued. Examination of the Denial (or Discontinuance) Notice, the administrative Fair Hearing, securing evidence packet, preparation of witnesses and properly representing the client, documentation and types of evidence used in the Fair Hearing.</p> <p><i>Speaker:</i> Sara Meyers, Esq., Enea, Scanlan & Sirignano, LLP White Plains</p> | <p>Track 8 Practice Management and E-Filing in Surrogate's Court: The New Frontier – Grand Georgian AB <i>(1.0 credit in Ethics)</i></p> <p>This panel discussion with members of the Erie County Surrogate's Court will provide practitioners with insights on e-filing used in Erie's Surrogate's Court as one of the pilot e-filing courts in New York. Attendees who are already familiar with the technical workings of the e-filing program will have the opportunity to learn about updates on e-filing and hear the Court's perspective on best practices for e-filing including: delivery of original documents and retention of original documents after e-filing, and any ethical obligations when authorizing staff or attorney to file under your OCA registration number.</p> <p><i>Speakers:</i> Kathleen D. Krauz, Esq., Chief Clerk Erie County Surrogate's Court Joseph A. Shifflett, Esq., Chief Court Attorney, Erie County Surrogate's Court Linda Stravalaci Grear, Esq. Pfalzgraf, Beinbauer & Menzies, LLP, Buffalo</p> |
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SCHEDULE OF EVENTS

Friday, July 13 continued

11:20 a.m. – 12:10 p.m.

PLENARY SESSION: Recognizing the Legal Implications of Cultural Differences

(1.0 credit in Diversity, Inclusion and Elimination of Bias)

Attorneys in New York can receive their newly required Diversity, Inclusion and Elimination of Bias CLE credit by attending this presentation on a topic every elder law practitioner will face at some point during their practice: cultural differences and its impact on legal issues. The panelists will offer tips on understanding the ramifications of language barriers during legal representation, and the implications for understanding values in families - whether religious, cultural or educational – and the potential impact on estate and elder law planning and future care plans. A discussion on the interplay between attorney and family members and identifying “who is your client” will also be addressed in the context of cultural, religious and other differences.

Speakers:

Danielle Pelfrey Duryea, Assistant Dean for International Affairs and Health Law Initiatives, University of Buffalo, School of Law

Veronica Escobar, Esq., The Law Offices of Veronica Escobar, Forest Hills

Pauline Yeung-Ha, Esq., Grimaldi & Yeung LLP, Brooklyn

2:00 p.m.

Niagara-on-the-Lake Trolley Wine Country Tour

Enjoy a leisurely tour through the town of Niagara-on-the-Lake aboard a trolley. Experience Canada’s most celebrated wineries and award-winning wines. Discover the local history of Niagara-on-the-Lake: “The Prettiest Town in Canada”. We will be visiting two local wineries and one brewery, Niagara Oast House Brewers. Trolley will pick you up right out in front of the hotel. Tour length is 3 - 3.5 hours. Fee is **\$65.00** per person and limited to only 35. **Pre-registration is required.**

OR

2:00 p.m.

Shaw Festival Play: Stage Kiss at the Royal George Theatre | 85 Queen Street

Two bitter exes are cast in the same play as passionate lovers. Will they strangle each other? Or seduce each other? And how can we tell if it’s real or make-believe? Heartfelt and hilarious, this modern romantic comedy by Pulitzer Prize finalist playwright Sarah Ruhl will take you behind the curtain on a whole new level. Cost is **\$76.84** per person. It is approximately a 10-15 minute walk from the hotel. **Pre-registration is required.**

2:15 p.m.

Whirlpool Jet Boat Tours | Niagara-on-the-Lake Location

This is a one hour high-speed ride upriver into the Niagara Gorge, through the Devil’s Hole rapids to the edge of the whirlpool and back. **You must arrive 45 minutes prior to departure time (3:15 p.m.) to register and attend a mandatory safety orientation.** Guests should be in good health and not have a history of neck/back/heart, respiratory issues or any other injuries. Expectant mothers are not permitted to participate. Cost is **\$58.00 per adult & \$40 per child** (12 yrs & under & must be 44” in height). This is a 4 minute walk from the hotel. Maps will be provided. **Limited to 30 passengers. Pre-registration is required.**

6:30 – 10:00 p.m.

Cocktail Reception & Dinner - Queen’s Landing Hotel

Cocktails will begin at 6:30 p.m. with dinner following at 7:30 p.m.

Saturday, July 14

7:30 – 8:30 a.m.

Friends of Bill W. Meeting – Wedgwood Room

8:00 – 11:45 a.m.

Registration and Exhibitors – Atrium & Grand Georgian C

8:00 – 9:30 a.m.

Continental Breakfast with Exhibitors – Grand Georgian C

Everyone, including spouses and guests, is invited to a continental breakfast with our exhibitors.

8:45 – 9:00 a.m.

Introductory Remarks – Grand Georgian AB

Judith D. Grimaldi, Esq., Elder Law and Special Needs Section Chair

SCHEDULE OF EVENTS

Saturday, July 14 continued

9:00 – 10:15 a.m.

PLENARY SESSION: Ethical Considerations and Duties in Cyber Security: The Risks You Must Know, the Strategies You Cannot Avoid (1.5 credit in Ethics)

Practitioners are now facing numerous additional ethical obligations with the advent of ongoing use of technology in the workplace and law practices. The lawyer must evaluate how to keep records confidential with digital communication through the internet, email, Google Docs, Drop Box, and other internet and cloud based services. This presentation will address the ethical obligations for maintaining client files to prevent law firm computer system hacks and answer the question, "What is enough and what is malpractice?" The presenter will provide an overview of cyber security options for law firms and the obligations for client notification if your law firm computer system is hijacked or hacked

Speaker:

Devika Kewalramani, Esq., Moses & Singer LLP, New York City

10:15 – 10:30 a.m.

Refreshment Break with Exhibitors

10:30 – 11:20 a.m.

Breakout Sessions with Two Topics Offered. Choose One:

Track 9

Basics of Managed Long Term Care (MLTC) Advocacy: More Than Just Filling in the Application - Imperial Room (1.0 credit in Skills)

(This session qualifies for newly admitted attorneys)

New York State Community Medicaid is now delivered state-wide through Managed Long Term Care programs and every elder law practitioner must know the basic concepts. This program will be co-presented to offer the upstate and downstate perspectives on the MLTC and Medicaid programs, including, the timeline for application, and the multiple, steps needed to obtain Medicaid eligibility. The program will also include advocacy tips and the fundamentals of post-eligibility budgeting the use of a pooled trust for excess income or spousal impoverishment budgeting.

Speakers: Britt Burner, Esq.

Burner Law Group, P.C., New York City
Richard A. Marchese, Esq.
Woods Oviatt Gilman LLP, Rochester

Track 10

Advanced Special Needs Planning: New Strategies - Grand Georgian AB (1.0 credit in Prof. Practice)

This program will offer advanced concepts in special needs planning, focusing on multiple methods in addition to the pay back special needs trust available to protect the person with disabilities. The program will include interactive discussion, using fact patterns, about Medicare Set Aside Trusts, the Medicaid Indemnity Fund, use of the ABLE Act Account, and other methods for limiting Medicaid estate recovery, income preservation and minimizing the in kind income deductions. The program will also provide an update and overview of the use of the pooled community trust and a comparison of benefit and detriments of using Modified Adjusted Gross Income (MAGI) Medicaid versus traditional long term care Medicaid.

Speakers: Robert P. Mascali, Esq.

The Centers, Clearwater, FL
Joan Lensky Robert, Esq.
Kassoff, Robert & Lerner LLP
Rockville Centre

11:20 a.m.– 12:35 p.m.

PLENARY SESSION: Advocating in the New Managed Long Term Care (MLTC) Environment: The Future of Medicaid under the Trump Administration - Grand Georgian AB

(1.5 credit in Areas of Professional Practice)

This session will build upon the practitioner's knowledge of Managed Long Term Care and will update attendees on the new requirements for exhaustion of internal appeals before other administrative legal remedies. The program will also address the interrelationship between the Consumer Directed Personal Assistance Program and hospice, updates on the Immediate Need application process and our presenter's thoughts on the future of government- funded long term care programs.

Speaker:

Valerie J. Bogart, Esq., New York Legal Assistance Group Evelyn Frank Legal Resources Program, New York City

12:35 p.m.

Meeting Adjourns

WITH APPRECIATION TO OUR SPONSORS



THANK YOU TO OUR EXHIBITORS

AMR Care Group

The Center for Special Needs Trust Administration

LIFE, Inc. Pooled Trusts

NYSARC Trust Services

Orange Bank Trust Company

Premier Home Health Care Services, Inc.

RDM Financial Group

THINGS TO DO IN THE AREA



Shaw Theatre Festival

800-511-7429 / www.shawfest.com

The Shaw Festival brings great theatre to life in the heart of Niagara Wine Country. One of the world's finest theatre companies, the Shaw Festival is celebrated for its vivid and exhilarating productions of plays by Bernard Shaw and his contemporaries (1856-1950), and plays about the period of Shaw's lifetime. The Festival offers a compelling theatre experience with plays in four theatres from April to October.

Fort George National Historic Site

(905) 468 4257 / www.pc.gc.ca

Fort George located on the west side of the mouth of the Niagara River in Niagara-on-the-Lake, offers a fascinating and thought-provoking experience by allowing visitors to be immersed in a very important part of the history of Canada, the War of 1812. Open seven days a week, 10 am to 5 pm.

During the war, the Niagara River was a vital water transportation route between Lake Ontario and Lake Erie. The Niagara frontier was the scene of many battles, including the ferocious Battle of Fort George, which saw the British attempt to defend against a much larger American force, supported by the U.S. navy. During the battle, in May 1813, Fort George was nearly destroyed by American cannon fire and was consequently captured days later. It was retaken in December of that same year by the British who went on to capture the American Fort Niagara in a daring night assault.

With the construction of Fort Mississauga in 1814 (now also a National Historic Site), Fort George was abandoned and allowed to fall into ruins soon after the war. Fort George, was designated a National Historic Site in 1921 and restored in the late 1930's. Knowledgeable, costumed staff help bring the story of the fort and surrounding area to life with fascinating tales of real Canadian heroes. Dramatic tales of nation shaping events unfold within the walls of the fort. Children can try the hands-on fun of becoming soldiers in the 41st Regiment by trying on soldiers' redcoats, and learning to march and drill with wooden muskets.

For more information on the numerous activities available at Niagara-on-the-Lake go to:

www.niagaraonthelakeinfo.com

Niagara Falls

Niagara Falls is approximately 30 to 45 minutes by car from Niagara-on-the-Lake. Enjoy spectacular views of the falls from a beautiful park on the edge of the Niagara River.

- Hornblower Niagara Cruises (Canada)
(905) 642-4272 / www.niagaracruises.com
The legendary boat tour of Niagara Falls takes place aboard new state-of-the-art catamaran boats. The Voyage To The Falls promises an unforgettable thrill of a lifetime journey in the Great Gorge, past the American Falls, Bridal View Falls and into the very heart of the mighty Horseshoe Falls for an up-close and personal experience of the thundering water, awesome power and amazing mist of magnificent Niagara Falls! Boats depart every 15 minutes and begin each day with the Early Morning Sunrise Tour. This experience includes access to Hornblower Landing and extraordinary Falls viewing.
- Maid of the Mist (USA)
(905) 358-5781 / www.maidofthemist.com
Debuting in 1846, the Maid of the Mist is North America's oldest tourist attraction. For the 129th year in a row the iconic boats are setting sail through Niagara Falls. The boats are one of the oldest tourist attractions in North America and people come from all over the world to see the falls and take the tour. A raincoat is provided free with admission to help keep you dry from the mist and spray. Water rushes all around as you "soak" in the excitement and explore the roar of the Falls
- Casinos – gambling is available at 3 casinos in Niagara Falls. The Fallsview Casino and Casino Niagara in Niagara Falls, Canada or the Seneca Niagara Casino in Niagara Falls, New York
- Skylon Tower, Canada – the Skylon Tower offers visitors an outstanding view from indoor and outdoor observation decks reached by an exterior glass-enclosed "yellow bug elevator". Enjoy the 52 second ride and the view of the falls, the Great Gorge, the Niagara wine district and see skylines of Buffalo, New York and Toronto.

NEW YORK STATE BAR ASSOCIATION

Elder Law and Special Needs Section Summer Meeting – Registration Form July 12-14, 2018 | Queen's Landing Hotel | Niagara-on-the-Lake | Ontario, Canada

Name: _____ Email: _____ Phone: _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

REGISTRATION FEES

Registration fee includes Thursday's boxed lunch, MCLE program, cocktail reception/dinner/transportation to Peller Estates Winery, Friday's cocktail reception/dinner and MCLE program, Saturday's MCLE program and favors.

Attorney Registration Fees \$475 ELSN Member \$375 Loyalty Discount, ELSN Section Member (attended 3 of the last 5 summer meetings)

\$275 1st Time Attendee, ELSN Section Member \$350 NYSBA Newly-Admitted Attorney (5 years or less)

\$675 Non-ELSN Section Member \$750 Non-NYSBA Member

Already a NYSBA Member? Join the Elder Law and Special Needs Section for \$30 and save \$200 on the attorney registration fees.

Call 1.800.582.2452 to join the section.

Spouse/Guest Registration - Registration fee includes all of the above excluding the MCLE Program, Thursday's boxed lunch/favors.

\$275 Name _____

Children Registration Ages 13 to 18 - Registration fee includes all of the above excluding the MCLE Program, boxed lunch/favors.

\$125 Name and Age _____

Name and Age _____

Children Registration Ages 7 to 12 - Registration fee includes all of the above excluding the MCLE Program, boxed lunch/favors.

\$50 Name and Age _____

Name and Age _____

Name and Age _____

Children Registration Ages 6 and under - Registration fee includes all of the above excluding the MCLE Program, boxed lunch/favors.

\$25 Name and Age _____

Name and Age _____

Name and Age _____

Dietary needs/restrictions of any of the registrants (provide name): _____

CHOOSE YOUR EVENTS Please choose one program in each time slot:

Thursday, July 12

1:30 p.m. - Plenary Session

2:45 p.m. Session - Track 1 Track 2

3:50 p.m. Session - Track 3 Track 4

4:40 p.m. Session - Track 5 Track 6

Friday, July 13

9:00 a.m. Session - Plenary Session 1

11:20 a.m. - Plenary Session 2

10:30 a.m. Session - Track 7 Track 8

Saturday, July 14

9:00 a.m. Session - Plenary Session 1

11:20 a.m. - Plenary Session 2

10:30 a.m. Session - Track 9 Track 10

Social Events

Thursday Lunch

Registered attorney requesting boxed lunch

Additional boxed lunch for spouse/guest/children ____ Indicate how many

Please include \$20.00 per additional box lunch requested with registration fees.

Thursday Offsite Cocktail Reception/Dinner at Peller Estates Winery

____ Number attending event ____ Number taking transportation to Peller Estates

Friday Cocktail Reception/Dinner at Queen's Landing Hotel

____ Number attending event

ACTIVITIES

Friday, July 12

____ (No. of ppl) Trolley Wine Country Tour

(Limited seats available) - \$65 per person

____ (No. of tickets) Matinee: Stage Kiss at

Royal George Theatre - \$76.84 per ticket

____ (No. of ppl) Whirlpool Jet Boat Tours

(Limited seats available) - \$58 per Adult

____ (No. of tickets) Whirlpool Jet Boat Tours

\$40 per Child (12 yrs. & under)

PAYMENT INFORMATION

Check or Money order enclosed.

(Make checks payable to New York State Bar Association)

Charge \$_____ to

American Express Discover

MasterCard Visa

Card number: _____

Expiration date: _____

Authorized Signature: _____

CANCELLATION POLICY:

Contact Lori Nicoll at lnicoll@nysba.org to cancel your meeting registration.

• Notices received prior to June 29, 2018: a full refund will be issued for the registration fees.

• Notices received after June 29, 2018: a 50% refund of registration fees.

FAX OR MAIL THIS FORM WITH REGISTRATION FEES TO:

Lori Nicoll, Meetings Representative

New York State Bar Association

One Elk Street

Albany, New York 12207

Phone: 518.487.5563

Fax: 518.463.5993

Email: lnicoll@nysba.org

