



NEW YORK STATE BAR ASSOCIATION REAL PROPERTY LAW SECTION



8.0 MCLE Credits

First-time Real Property Law Section Summer attendees enjoy a **50% discount** for attorney meeting registration fees and **50% discount** on spouse/guest registration fees.

You must be a member of the NYSBA RPLS to take advantage of this special offer. If you are not a member of NYSBA or the RPLS section you can become one by calling our Member Resource Center 800.582.2452.

Summer Meeting 2018 Westbrook, Connecticut

July 26-29, 2018

Water's Edge Resort and Spa
Westbrook, Connecticut

www.nysba.org/REALSU2018

Real Property Law Section Chair

Thomas J. Hall, Esq., Law Firm Of Hall & Hall, LLP, Staten Island, NY

Program Chair

Gerard G. Antetomaso, Esq., Evans Fox LLP, Rochester, NY

TOTAL CLE CREDITS: Under New York's MCLE rule, this program has been approved for a total of **8 MCLE** credits consisting of **5.5 in Areas of Professional Practice**, **1.5 in Ethics** and **1.0 credit in Diversity, Inclusion and Elimination of Bias** for experienced attorneys. Attorneys admitted 2 years or less are not eligible to receive credit in the Diversity, Inclusion and Elimination of Bias category. ***This program is not transitional and does not qualify for newly admitted attorneys.***



Hotel Information

Water's Edge Resort & Spa

1525 Boston Post Road, Westbrook, CT

You can reserve your overnight accommodations by calling the hotel at 800.222.5901. Identify yourself as New York State Bar Association member. Use Group ID Code: 305162 to receive the group rate of \$299 per night. **Reservation deadline is June 26, 2018.**

SCHEDULE OF EVENTS

Thursday, July 26

- 1:00 – 6:00 p.m. **Registration** – Grand Foyer
- 1:30 – 2:30 p.m. **Officer’s Meeting** – Bill Hahn Room
- 3:00 – 5:00 p.m. **Executive Committee Meeting** – Grand Ballroom
- 6:30 – 7:30 p.m. **Cocktail Reception** – Royal Terrace
- 7:30 – 9:00 p.m. **Dinner** – Royal Ballroom

Friday, July 27

- 7:30 – 8:15 a.m. **Committee on Title and Transfer Breakfast Meeting**
- 7:30 a.m. **Registration** – Royal Foyer
- 7:30 – 9:30 a.m. **Continental Breakfast** – Royal Foyer
Everyone, including spouses, guests and children, are invited to the continental breakfast.
- 8:15 a.m. – 12:00 p.m. **GENERAL SESSION** – Royal Ballroom
- 8:15 – 8:30 a.m. **Welcome and Introductory Remarks**
Thomas J. Hall, Esq., Section Chair
- NYSBA Welcome**
- Program Introduction**
Gerard G. Antetomaso, Esq., Program Chair
- 8:30 – 9:45 a.m. **Case Law Update**
(1.5 credits in Areas of Professional Practice)
A summary of recent cases affecting all of our practices – some troubling, some groundbreaking, some humorous and always entertaining presented by two of the Section’s most seasoned presenters.
- Speakers: Peter V. Coffey, Esq., Englert, Coffey, McHugh & Fantauzzi, LLP, Schenectady
 Michelle H. Wildgrube, Esq., Cioffi Slezak Wildgrube P.C., Schenectady
- 9:45 – 10:10 a.m. **Great Ways to Meet Your Grievance Committee (and how to really get acquainted)**
(.5 credits in Ethics)
This presentation will include an overview of the attorney grievance process, appropriate response upon receipt of the dreaded letter and some suggestions on how to avoid ever hearing from your friends on the committee.
- Speaker: Leon T. Sawyko, Esq., Harris Beach PLLC, Rochester, NY
- 10:10 – 10:20 a.m. **Refreshment Break** – Royal Foyer

SCHEDULE OF EVENTS

- 10:20 – 11:10 a.m. **Stop Overlooking the Insurance! Common Mistakes in Real Estate and Construction Contracts and How to Avoid Them**
(1.0 credits in Areas of Professional Practice)
- An overview of the importance of reviewing and vetting insurance coverage and drafting needs to ensure that coverage is obtained. This overview is geared for attorneys representing landlords, property owners, apartment corporations, condominiums, developers and parties to construction agreements. The lecture will delve into key insurance exclusion provisions and definitions that must be accounted for during the drafting process of leases, alteration agreements, construction agreements, access agreements, and similar agreements.
- Speakers: Ariel Weinstock, Esq., Katsky Korins LLP, New York City
Daniel M. Kessler, Esq., Turek Roth Grossman LLP, New York City
Joanne Bentivegna, Construction Risk Partners, New York City
- 11:10 a.m. – 12:00 p.m. **Real Property Tax Assessment and Review: Practice and Procedure**
(1.0 credits in Areas of Professional Practice)
- This panel will include an in depth discussion of “Small Claims” Review (SCAR) which can result in a residential assessment reduction of as much as 25% (or greater, in some cases). We will discuss Full Value versus Fractionalized Assessments, the Administrative Process, and the anatomy of the trial of a commercial property (a/k/a The Battle of The Experts).
- Speakers: Sanford A. Pomerantz, Esq, Schroder & Strom, LLP, Mineola, NY
Christopher P. Byrnes, Esq., Schroder & Strom, LLP, Mineola, NY
- 12:10 p.m. **Fox Hopyard Golf Club** – www.golfthefox.com/fox-hopyard
- This masterfully crafted collection of holes will give you the feeling of playing through the mountains of Vermont, the lowlands of Kiawah and the links of Scotland all in one round. **First tee time is 1:00 p.m. Fee is \$175** which includes green fees, box lunch and transportation. **Bus will leave promptly at 12:10 p.m. Pre-registration is required.**
- 2:00 p.m. **Hiking Trails near Westbrook, Connecticut.** - www.alltrails.com/us/connecticut/westbrook
- An organized hike will be planned again this year. Look for more information soon.
- 6:30 – 7:30 p.m. **Cocktail Reception** – Royal Terrace Ballroom
- Dinner is on your own this evening.

Saturday, July 28

- 8:00 a.m. **Registration** – Royal Foyer
- 7:30 – 9:00 a.m. **Continental Breakfast** – Royal Foyer
- Everyone, including spouses, guests and children, are invited to the continental breakfast.
- 8:30 a.m. – 12:00 p.m. **GENERAL SESSION** – Royal Ballroom
- 8:30 – 9:20 a.m. **Trust Me: The Dirt on Trust Ownership of Real Estate**
(1.0 credits in Areas of Professional Practice)
- So a client walks into a bar (association) expressing an interest in transferring real property into a trust. How should you respond? When is a trust appropriate, or when is an LLC the better approach? This program will help you ask that client the right questions, review different types of trusts and the various purposes they serve, and discuss the issues (creditor protection; liability protection; ability to finance; transferability; title considerations and more) you need to consider to help clients achieve their particular goals.
- Speaker: Mindy H. Stern, Esq., Schwartz Sladkus Reich Greenberg Atlas LLP, New York City

SCHEDULE OF EVENTS

9:20 – 10:10 a.m.

Even More Fun with Ethics

(1.0 credits in Ethics)

A reprise of the interactive program using fact patterns derived from recent cases and ethics opinions. Contributors will be rewarded with chocolate.

Speaker:

Anne Reynolds Copps, Esq., Copps, DiPaola Silverman PLLC, Albany, NY

10:10 – 10:20 a.m.

Refreshment Break

10:20 – 11:10 a.m.

Implicit Bias and Diversity in the Legal Profession

(1.0 credits in Diversity, Inclusion and Elimination of Bias)

This program will discuss implicit bias and how to recognize and address issues of biases that involve gender, race, ethnicity, sexual orientation, and age. The program will focus on how implicit biases can create barriers in the workplace and adversely affect hiring, training, retention, and advance of attorneys as well as work product and team output. In addition, the program will address the business case and positive impacts of diversity in the legal profession.

Speaker:

Carrie H. Cohen, Esq., Morrison & Foerster LLP, New York City

11:10 a.m. – 12:00 p.m.

Not So Fast Assessor – The Reduction or Elimination of Taxes Based on Exemptions or Environmental No No's

(1.0 credits in Areas of Professional Practice)

This program will address the variety and extent of RPTL Article 4 real property tax exemptions which apply to properties owned and operated by public entities, not-for-profit corporations, energy and utility companies and the impact of environmental factors on the valuation of property for assessment purposes.

Speakers:

James S. Grossman, Esq., Barclay Damon LLP, Rochester, NY
Emanuela (Amy) D'Ambrogio, Esq., Barclay Damon LLP, Syracuse, NY

1:30 p.m.

Essex Steam Train and River Boat Tour – www.essexsteamtrain.com

The Essex Steam Train & Riverboat's 2 ½-hour journey begins at the historic 1892 Essex Station for a 12-mile, narrated round-trip into the heart of the unspoiled Connecticut River Valley. The steam locomotive pulls vintage coaches through the quintessential New England towns of Deep River and Chester. A natural highlight is the undeveloped Selden Neck State Park, accessible only by boat. Essex Steam Train offers unique access to several coves and preserves, immersing passengers in an on-board eco-excursion. At Deep River Landing, passengers are escorted onto the Becky Thatcher riverboat for a 1 ½ hour cruise along the Connecticut River. **Fee is \$22 per person. Pre-registration is required.**

6:15 p.m.

Buses leave for the Old Lyme Country Club

6:30 – 7:30 p.m.

Cocktail Reception at Old Lyme Country Club

7:30 p.m.

Dinner at the Old Lyme Country Club



THINGS TO DO



Cruises

Lady Katharine Cruises | Cruises the Connecticut River from Old Saybrook to Harford | 47 Sunrise Avenue | Old Saybrook, CT 06475 | 860.395.5446 | www.ladykatharinecruises.com

Thimble Islands | Cruises to Thimble Islands in Branford, CT. Stony Creek, CT | 203.481.3345 | www.thimbleislands.com

The Essex Steam Train and River Boat | Steam train ride through Connecticut River towns, river boat ride on Connecticut River. One Railroad Avenue | Essex, CT 06426 | 860.767.0103 | www.essexsteamtrain.com

Vineyards

Chamard Vineyards | Vineyards & Wine Tastings | 115 Cow Hill Road | Clinton, CT 06413 | 860.664.0299 | www.chamard.com

Bishops Winery & Orchard | Orchard, Winery & Shop | 1355 Boston Post Road, Guilford, CT | 203.458.7425 | www.bishopso orchards.com

Gouveia Vineyards | Vineyards & Wine Tastings | 1339 Whirlwind Hill Road | Wallingford, CT 06492 | 203.265.5526 | www.gouveiavineyards.com

Stonington Vineyard | Wine Tastings & Tours | 523 Taugwonk Road | Stonington, CT 06378 | 869.535.1222 | www.stoningtonvineyards.com

Mystic

The Mystic Seaport | Shops, Dining, Museum | 75 Greenmanville Road | Mystic, CT 06355 | 860.572.5315 | www.mysticseaport.org

Shopping

Tanger Outlets Westbrook | Sixty name brand and specialty outlet stores | 314 Flat Rock Place | Westbrook, CT 06498 | 860.399.2513

Clinton Crossing Premium Outlets | Seventy upscale name brand and specialty outlet stores | 20 Killingworth Turnpike | Clinton, CT 06413 | 860.664.0070 | www.premiumoutlets.com

The Village of Essex | Quaint shops and Connecticut River Museum | Main Street | Essex, CT 06426 | www.essexct.com

Casinos

Mohegan Sun Casino | Casino, dining, shops | 1 Mohegan Blvd. | Uncasville, CT 06382 | 888.226.7711 | www.mohegansun.com

Foxwoods Casino | Casino, dining, shops | 39 Norwich-Westerly Road | Ledyard, CT 06339 | 800.369.9663 | www.foxwoods.com

CLE INFORMATION

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Discounts and Scholarships

New York State Bar Association members and non-members may receive financial aid to attend this program. Under this policy, anyone who required financial aid may apply in writing, not later than ten working days prior to the start of the program, explaining the basis of the hardship, and if approved, can receive a discount of scholarship, depending on the circumstances. For more details, please contact: Lori Nicoll at lnicoll@nysba.org.

Accommodations for Persons with Disabilities

NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Lori Nicoll at 518-487-5563 or lnicoll@nysba.org.

NEW YORK STATE BAR ASSOCIATION

Real Property Law Section Summer Meeting – Registration Form July 26-29, 2018 | Water's Edge Resort and Spa | Westbrook, CT

Name: _____ Email: _____ Phone: _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

REGISTRATION FEES

Registration fee includes Thursday's reception and dinner, Friday's MCLE program, continental breakfast, beverage refreshment break and cocktail reception. Saturday's MCLE program, continental breakfast, beverage refreshment break, offsite cocktail reception, dinner, transportation and favors.

Attorney Registration Fees

- \$550 NYSBA Member \$275 1st Time NYSBA Section Attendee
 \$650 Non-NYSBA Member

Spouse/Guest Registration - Registration fee includes all of the above excluding the MCLE Program.

- \$425 Name _____

1st Time Attorney Spouse/Guest Registration - Registration fee includes all of the above excluding the MCLE Program.

- \$213 Name _____

Children Registration Ages 12 to 18 - Registration fee includes all of the above excluding the MCLE Program.

- \$100 Name and Age _____
Name and Age _____

Children Registration Ages 7 to 11 - Registration fee includes all of the above excluding the MCLE Program.

- \$50 Name and Age _____
Name and Age _____
Name and Age _____

Children Under Age 7 – no charge.

Dietary needs/restrictions of any of the registrants (provide name):

SOCIAL EVENTS

Cocktail Reception/Dinner at Water's Edge Resort:

Thursday, July 26 ____ (No. of ppl) attending

Cocktail Reception at Water's Edge Resort

Friday, July 27 ____ (No. of ppl) attending

Cocktail Reception/Dinner at Old Lyme Country Club

Saturday, July 28 ____ (No. of ppl) attending

ACTIVITIES

Friday, July 27

____ (No. playing) \$175 Golf Tournament - 12:10 p.m.

Golf player's name and handicap: _____

Golf player's name and handicap: _____

____ (No. of ppl) Hike - 2:00 p.m.

Saturday, July 28 – 1:30 p.m.

____ (No. participating) \$22 Essex Steam Train and River Boat Tour

BOOK YOUR OWN HOTEL ACCOMMODATIONS

Call Water's Edge Resort and Spa at **800.222.5901** to book your room. Identify yourself as attending the New York State Bar Association Real Property Law Section Summer Meeting.

Rooms are \$299 per night plus taxes.

Reservation Deadline: June 26, 2018

PAYMENT INFORMATION

See reverse for cancellation policy.

- Check or Money order enclosed. (Make checks payable to New York State Bar Association)

- Charge \$ _____ to:

- American Express Discover MasterCard Visa

Card number _____

Expiration date _____

Authorized Signature

Register now!

www.nysba.org/REALSU18

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Fax or mail this form with fee(s) to:

Lori Nicoll, Section Liaison

New York State Bar Association

One Elk Street

Albany, New York 12207

lnicoll@nysba.org

Fax: 518.463.5993

Phone: 518.487.5663





NEW YORK STATE BAR ASSOCIATION
REAL PROPERTY LAW SECTION
 1 Elk Street, Albany, NY 12207

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Real Property Law Section

Summer Meeting

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 Westbrook, Connecticut

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