




**Elder Law & Special
Needs Section**

New York State Bar Association

Elder Law and Special Needs Section 2022 Summer Meeting

 **Thursday July 14 - Saturday July 16, 2022**

 Willard Intercontinental Hotel
1401 Pennsylvania Ave, NW
Washington, D.C.



NYSBA.ORG

11.0
MCLE Credits

8.0 Areas of Professional
Practice
2.0 Ethics
1.0 Diversity, Inclusion
and Elimination of Bias

AGENDA

DAY 1 - Thursday, July 14th

Wireless Internet is sponsored by Contour Mortgage Trust Lending

- 1:30 p.m. – 1:45 p.m. Welcome & Introduction | Ballroom**
NYSBA President: Sherry Levin Wallach, The Legal Aid Society of Westchester County, White Plains, NY
Section Chair: Christopher R. Bray, Rheinhardt and Bray, P.C., Ilion, NY
Program Co-Chair: David Goldfarb, Grimaldi Yeung Law Group, Brooklyn, NY
- 7:00 a.m. – 9:00 a.m. Breakfast Buffet | Ballroom Foyer**
- 7:00 a.m. – 5:00 p.m. Registration | Ballroom Lobby**
- 7:00 a.m. – 5:00 p.m. Exhibits | Ballroom Lobby**
Exhibit Overflow | Buchanan
- 10:15 a.m. – 12:30 p.m. Executive Committee Luncheon Meeting (ELSN EC members only) | Pierce Room**
- 1:30 p.m. – 1:45 p.m. Welcome & Introduction | Ballroom**
Section Chair: Christopher R. Bray, Rheinhardt and Bray, P.C., Ilion, NY
Program Co-Chair: David Goldfarb, Grimaldi Yeung Law Group, Brooklyn, NY
- 1:45 p.m. – 2:35 p.m. Elder Law Update | Ballroom**
 - Medicaid
 - Remote Notarization & Guardianship Update*1.0 Credit in Areas of Professional Practice*
Speakers:
Moriah R. Adamo, Abrams Fensterman, LLP, Lake Success, NY
Regina Kiperman, RK Law, PC, New York, NY
- 2:35 p.m. – 2:50 p.m. Refreshment Break**
Sponsored by Life Inc. Pooled Trust Services and Arthur B. Levine Co.
- 2:50 p.m. – 4:30 p.m. New Community Medicaid Rules | Ballroom**
2.0 Credits in Areas of Professional Practice
Speakers:
Valerie J. Bogart, New York Legal Assistance Group (NYLAG), New York, NY
Kelly R. Gusmano, Woods Oviatt Gilman, LLP, Rochester, NY
David I. Kronenberg, Grimaldi Yeung Law Group, Brooklyn, NY
- 4:30 p.m. – 4:45 p.m. Break**
Wireless Internet sponsored by Contour Mortgage Trust Lending
- 4:45 p.m. – 5:35 p.m. Update on Health Coverage Eligibility in New York and the COVID-19 Public Health Emergency | Ballroom**
1.0 Credit in Areas of Professional Practice
Speaker:
Lisa Sbrana, Director, Division of Eligibility and Marketplace Integration, Office of Health Insurance Programs, New York State Department of Health, New York, NY
- 6:30 p.m. – 9:00 p.m. Cocktail reception | Willard Room**
- 7:00 p.m. – 10:00 p.m. Speaker's Dinner (Speakers and Officers only) | Ocean Prime, 1341 G St. NW, Washington, DC 20005**

DAY 2 - Friday, July 15th

Wireless Internet is sponsored by Contour Mortgage Trust Lending

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| 7:00 a.m. – 9:00 a.m. | Breakfast Buffet Ballroom Foyer
<i>Sponsored by NYSARC Trust Services</i> |
| 7:00 a.m. – 5:00 p.m. | Registration Ballroom Lobby |
| 7:00 a.m. – 5:00 p.m. | Exhibits Ballroom Lobby
Exhibit Overflow Buchanan |
| 7:30 a.m. – 8:30 a.m. | Committee Meetings |
| 8:45 a.m.– 8:55 a.m. | Welcome and Introduction Ballroom
Program Co-Chair: Lauren C. Enea, Enea, Scanlan & Sirignano, LLP, White Plains, NY |
| 8:55 a.m. – 9:45 a.m. | The Transition from an Adult Guardianship to a Decedent's Estate Ballroom
<i>1.0 Credit in Areas of Professional Practice</i>

Speakers:
Hon. Louis Gigliotti, Oneida County Surrogate's Court, Utica, NY
Joseph M. Accetta, Supreme Court, Westchester County, White Plains |
| 9:45 a.m. – 9:55 a.m. | Break
<i>Buffet Breakfast sponsored by NYSARC Trust Services</i> |
| 9:55 a.m. – 10:45 a.m. | Navigating Medicaid Estate Recovery Claims & Spousal Recovery Claims Ballroom
<i>1.0 Credit in Areas of Professional Practice</i>

Speaker:
Sara E. Meyers, Enea, Scanlan & Sirignano, LLP, White Plains, NY |
| 10:45 a.m. – 10:55 a.m. | Break |
| 10:55 a.m. – 11:45 a.m. | Breach of Duty by Agent Under a Power of Attorney and Issues with 3rd Parties Honoring Power of Attorney Ballroom
<i>1.0 Credit in Areas of Professional Practice</i>

Speaker:
Laura M. Brancato, Meltzer, Lippe, Goldstein & Breitstone, LLP, New York, NY |
| 11:45 a.m. – 11:55 a.m. | Break
<i>Wine sponsored by RDM Financial Group at Hightower</i> |
| 11:55 a.m. – 12:45 p.m. | Document Drafting & Use of Pronouns – Inclusivity Ballroom
<i>1.0 Credit in Diversity, Inclusion and Elimination of Bias</i>

Speakers:
Sasha Buchert, Lambda Legal, Washington, DC
Thomas Sciacca, Law Offices of Thomas Sciacca PLLC, New York, NY |
| 12:45 p.m. – 6:30 p.m. | Free Time |
| 6:30 p.m. – 7:30 p.m. | Cocktail Reception Hay Adams, 800 16th St NW, Washington, D.C. 20006 |
| 7:30 p.m. – 10:30 p.m. | Sit Down Dinner Hay Adams, 800 16th St NW, Washington, D.C. 20006
<i>Wine Sponsored by RDM Financial Group</i> |

AGENDA

DAY 3 - Saturday, July 16th

7:00 a.m. – 9:00 a.m. **Breakfast Buffet** | Ballroom Foyer

7:00 a.m. – 12:30 p.m. **Registration** | Ballroom Lobby

7:00 a.m. – 5:00 p.m. **Exhibits** | Ballroom Lobby
Exhibit Overflow | Buchanan

8:45 a.m. – 8:55 a.m. **Welcome and Introduction** | Ballroom

Speaker:

Yolanda Rios, Program Co-Chair, Dutcher & Zatkowsky, Rochester, NY

8:55 a.m. – 9:45 a.m. **The Rise of Nursing Home Collection Lawsuits: Responding to Abusive Lawsuits Brought Against Third Parties and Residents** | Ballroom
1.0 Credit in Areas of Professional Practice

Speaker:

Adrianna Anderson, Legal Assistance of Western New York, Inc., Rochester, NY

9:45 a.m. – 9:55 a.m.

9:55 a.m. – 11:35 a.m. **Ethical Considerations: What To Do With All The Wills? Document Management and Duty to Keep Original Documents** | Ballroom
2.0 Credits in Ethics

Speakers:

Alexis R. Gruttaduaria, Tarter, Krinsky & Drogin LLP, New York, NY

Katherine Carpenter, Wilcenski & Pleat, PLLC, Clifton Park, NY

Scott J. Silverberg, Stephen J. Silverberg, PC, Roslyn Heights, NY

11:35 a.m. **End of Meeting**



Washington D.C. Area Attractions (Free time on your own)

Arlington National Cemetery:

www.arlingtoncemetery.mil/Explore/Tomb-of-the-Unknown-Soldier | Arlington, Virginia | ANC is open daily from 8am-5pm Visit the Tomb of the Unknown Soldier: www.arlingtoncemetery.mil/Explore/Tomb-of-the-Unknown-Soldier

Library of Congress:

www.loc.gov/ | 101 Independence Ave SE, Washington, DC 20540 | 8:30AM-5:00PM

Lincoln Memorial:

www.nps.gov/linc/index.htm | 2 Lincoln Memorial Cir NW, Washington, DC 20002 | Open 24 hours

National Gallery of Art:

www.nga.gov/ | 6th and Constitution Ave NW, Washington, DC 20565 | 10:00AM-5:00PM | Free

Smithsonian Museums:

www.si.edu/museums | Visit your favorites!

International Spy Museum:

www.spymuseum.org/ | 700 L'Enfant Plaza, SW Washington DC 20024 | 9:00AM-8:00PM | Admission fee

Vietnam Memorial:

www.nps.gov/vive/index.htm | 5 Henry Bacon Drive NW, Washington, DC

Washington Monument:

www.nps.gov/wamo/index.htm | 2 15th St NW, Washington, DC 20024 | 9:00AM-10:00PM

Washington Nationals:

www.mlb.com/nationals/schedule/2022-06 <https://www.ticketmaster.com/washington-nationals-tickets/artist/948674>

Washington Nationals Park:

1500 South Capitol Street, SE, Washington, DC 20003

White House/Capitol Tours (with Instructions):

www.whitehouse.gov/visit/ | www.visitthecapitol.gov/plan-visit



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ELDER & SPECIAL NEEDS LAW SECTION
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