



**Elder Law & Special  
Needs Section**

New York State Bar Association

# Elder Law and Special Needs Section 2022 Summer Meeting

 **Thursday July 14 - Saturday July 16, 2022**

📍 Willard Intercontinental Hotel  
1401 Pennsylvania Ave, NW  
Washington, D.C.



**NYSBA.ORG**

**11.0**  
MCLE Credits

8.0 Areas of Professional  
Practice  
2.0 Ethics  
1.0 Diversity, Inclusion  
and Elimination of Bias

# AGENDA

## DAY 1 - Thursday, July 14th

*Wireless Internet is sponsored by Contour Mortgage Trust Lending*

1:30 p.m. – 1:45 p.m.	<b>Welcome &amp; Introduction   Ballroom</b> NYSBA President: Sherry Levin Wallach, The Legal Aid Society of Westchester County, White Plains, NY Section Chair: Christopher R. Bray, Rheinhardt and Bray, P.C., Ilion, NY Program Co-Chair: David Goldfarb, Grimaldi Yeung Law Group, Brooklyn, NY
7:00 a.m. – 9:00 a.m.	<b>Breakfast Buffet   Ballroom Foyer</b>
7:00 a.m. – 5:00 p.m.	<b>Registration   Ballroom Lobby</b>
7:00 a.m. – 5:00 p.m.	<b>Exhibits   Ballroom Lobby</b> <b>Exhibit Overflow   Buchanan</b>
10:15 a.m. – 12:30 p.m.	<b>Executive Committee Luncheon Meeting (ELSN EC members only)   Pierce Room</b>
1:30 p.m. – 1:45 p.m.	<b>Welcome &amp; Introduction   Ballroom</b> Section Chair: Christopher R. Bray, Rheinhardt and Bray, P.C., Ilion, NY Program Co-Chair: David Goldfarb, Grimaldi Yeung Law Group, Brooklyn, NY
1:45 p.m. – 2:35 p.m.	<b>Elder Law Update   Ballroom</b> <ul style="list-style-type: none"><li>• Medicaid</li><li>• Remote Notarization &amp; Guardianship Update</li></ul> <b>1.0 Credit in Areas of Professional Practice</b> Speakers: Moriah R. Adamo, Abrams Fensterman, LLP, Lake Success, NY Regina Kiperman, RK Law, PC, New York, NY
2:35 p.m. – 2:50 p.m.	<b>Refreshment Break</b> <i>Sponsored by Life Inc. Pooled Trust Services and Arthur B. Levine Co.</i>
2:50 p.m. – 4:30 p.m.	<b>New Community Medicaid Rules   Ballroom</b> <b>2.0 Credits in Areas of Professional Practice</b> Speakers: Valerie J. Bogart, New York Legal Assistance Group (NYLAG), New York, NY Kelly R. Gusmano, Woods Oviatt Gilman, LLP, Rochester, NY David I. Kronenberg, Grimaldi Yeung Law Group, Brooklyn, NY
4:30 p.m. – 4:45 p.m.	<b>Break</b> <i>Wireless Internet sponsored by Contour Mortgage Trust Lending</i>
4:45 p.m. – 5:35 p.m.	<b>Update on Health Coverage Eligibility in New York and the COVID-19 Public Health Emergency   Ballroom</b> <b>1.0 Credit in Areas of Professional Practice</b> Speaker: Lisa Sbrana, Director, Division of Eligibility and Marketplace Integration, Office of Health Insurance Programs, New York State Department of Health, New York, NY
6:30 p.m. – 9:00 p.m.	<b>Cocktail reception   Willard Room</b>
7:00 p.m. – 10:00 p.m.	<b>Speaker's Dinner (Speakers and Officers only)   Ocean Prime, 1341 G St. NW, Washington, DC 20005</b>

## DAY 2 - Friday, July 15th

Wireless Internet is sponsored by Contour Mortgage Trust Lending

7:00 a.m. – 9:00 a.m.	<b>Breakfast Buffet</b>   Ballroom Foyer <i>Sponsored by NYSARC Trust Services</i>
7:00 a.m. – 5:00 p.m.	<b>Registration</b>   Ballroom Lobby
7:00 a.m. – 5:00 p.m.	<b>Exhibits</b>   Ballroom Lobby Exhibit Overflow   Buchanan
7:30 a.m. – 8:30 a.m.	<b>Committee Meetings</b>
8:45 a.m. – 8:55 a.m.	<b>Welcome and Introduction</b>   Ballroom Program Co-Chair: Lauren C. Enea, Enea, Scanlan & Sirignano, LLP, White Plains, NY
8:55 a.m. – 9:45 a.m.	<b>The Transition from an Adult Guardianship to a Decedent's Estate</b>   Ballroom <i>1.0 Credit in Areas of Professional Practice</i> Speakers: Hon. Louis Gigliotti, Oneida County Surrogate's Court, Utica, NY Joseph M. Accetta, Supreme Court, Westchester County, White Plains
9:45 a.m. – 9:55 a.m.	<b>Break</b> <i>Buffet Breakfast sponsored by NYSARC Trust Services</i>
9:55 a.m. – 10:45 a.m.	<b>Navigating Medicaid Estate Recovery Claims &amp; Spousal Recovery Claims</b>   Ballroom <i>1.0 Credit in Areas of Professional Practice</i> Speaker: Sara E. Meyers, Enea, Scanlan & Sirignano, LLP, White Plains, NY
10:45 a.m. – 10:55 a.m.	<b>Break</b>
10:55 a.m. – 11:45 a.m.	<b>Breach of Duty by Agent Under a Power of Attorney and Issues with 3rd Parties Honoring Power of Attorney</b>   Ballroom <i>1.0 Credit in Areas of Professional Practice</i> Speaker: Laura M. Brancato, Meltzer, Lippe, Goldstein & Breitstone, LLP, New York, NY
11:45 a.m. – 11:55 a.m.	<b>Break</b> <i>Wine sponsored by RDM Financial Group at Hightower</i>
11:55 a.m. – 12:45 p.m.	<b>Document Drafting &amp; Use of Pronouns – Inclusivity</b>   Ballroom <i>1.0 Credit in Diversity, Inclusion and Elimination of Bias</i> Speakers: Sasha Buchert, Lambda Legal, Washington, DC Thomas Sciacca, Law Offices of Thomas Sciacca PLLC, New York, NY
12:45 p.m. – 6:30 p.m.	<b>Free Time</b>
6:30 p.m. – 7:30 p.m.	<b>Cocktail Reception</b>   Hay Adams, 800 16th St NW, Washington, D.C. 20006
7:30 p.m. – 10:30 p.m.	<b>Sit Down Dinner</b>   Hay Adams, 800 16th St NW, Washington, D.C. 20006 <i>Wine Sponsored by RDM Financial Group</i>

# AGENDA

## DAY 3 - Saturday, July 16th

7:00 a.m. – 9:00 a.m. **Breakfast Buffet** | Ballroom Foyer

7:00 a.m. – 12:30 p.m. **Registration** | Ballroom Lobby

7:00 a.m. – 5:00 p.m. **Exhibits** | Ballroom Lobby  
Exhibit Overflow | Buchanan

8:45 a.m. – 8:55 a.m. **Welcome and Introduction** | Ballroom  
Speaker:  
Yolanda Rios, Program Co-Chair, Dutcher & Zatkowsky, Rochester, NY

8:55 a.m. – 9:45 a.m. **The Rise of Nursing Home Collection Lawsuits: Responding to Abusive Lawsuits Brought Against Third Parties and Residents** | Ballroom  
*1.0 Credit in Areas of Professional Practice*  
Speaker:  
Adrianna Anderson, Legal Assistance of Western New York, Inc., Rochester, NY

9:45 a.m. – 9:55 a.m.

9:55 a.m. – 11:35 a.m. **Ethical Considerations: What To Do With All The Wills? Document Management and Duty to Keep Original Documents** | Ballroom  
*2.0 Credits in Ethics*  
Speakers:  
Alexis R. Gruttaduaria, Tarter, Krinsky & Drogin LLP, New York, NY  
Katherine Carpenter, Wilcenski & Pleat, PLLC, Clifton Park, NY  
Scott J. Silverberg, Stephen J. Silverberg, PC, Roslyn Heights, NY

11:35 a.m. **End of Meeting**



# Washington D.C. Area Attractions (Free time on your own)

## **Arlington National Cemetery:**

[www.arlingtoncemetery.mil/Explore/Tomb-of-the-Unknown-Soldier](http://www.arlingtoncemetery.mil/Explore/Tomb-of-the-Unknown-Soldier) | Arlington, Virginia | ANC is open daily from 8am-5pm Visit the Tomb of the Unknown Soldier: [www.arlingtoncemetery.mil/Explore/Tomb-of-the-Unknown-Soldier](http://www.arlingtoncemetery.mil/Explore/Tomb-of-the-Unknown-Soldier)

## **Library of Congress:**

[www.loc.gov/](http://www.loc.gov/) | 101 Independence Ave SE, Washington, DC 20540 | 8:30AM-5:00PM

## **Lincoln Memorial:**

[www.nps.gov/linc/index.htm](http://www.nps.gov/linc/index.htm) | 2 Lincoln Memorial Cir NW, Washington, DC 20002 | Open 24 hours

## **National Gallery of Art:**

[www.nga.gov/](http://www.nga.gov/) | 6th and Constitution Ave NW, Washington, DC 20565 | 10:00AM-5:00PM | Free

## **Smithsonian Museums:**

[www.si.edu/museums](http://www.si.edu/museums) | Visit your favorites!

## **International Spy Museum:**

[www.spymuseum.org/](http://www.spymuseum.org/) | 700 L'Enfant Plaza, SW Washington DC 20024 | 9:00AM-8:00PM | Admission fee

## **Vietnam Memorial:**

[www.nps.gov/vive/index.htm](http://www.nps.gov/vive/index.htm) | 5 Henry Bacon Drive NW, Washington, DC

## **Washington Monument:**

[www.nps.gov/wamo/index.htm](http://www.nps.gov/wamo/index.htm) | 2 15th St NW, Washington, DC 20024 | 9:00AM-10:00PM

## **Washington Nationals:**

[www.mlb.com/nationals/schedule/2022-06](http://www.mlb.com/nationals/schedule/2022-06) <https://www.ticketmaster.com/washington-nationals-tickets/artist/948674>

## **Washington Nationals Park:**

1500 South Capitol Street, SE, Washington, DC 20003

## **White House/Capitol Tours (with Instructions):**

[www.whitehouse.gov/visit/](http://www.whitehouse.gov/visit/) | [www.visitthecapitol.gov/plan-visit](http://www.visitthecapitol.gov/plan-visit)



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